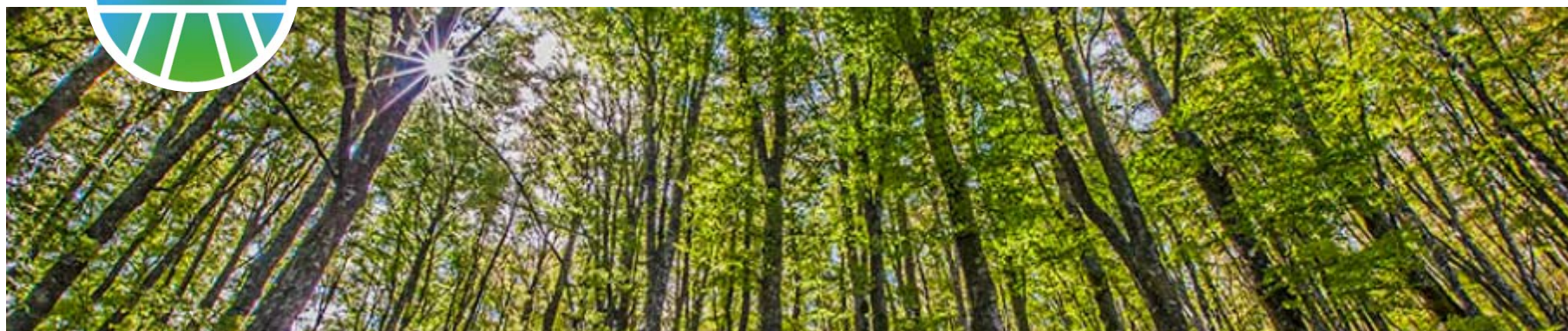


# Comitato Tecnico di Emergenza e Monitoraggio del Sistema Gas



20 ottobre 2020



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1) Domanda gas ed approvvigionamento inverno 2019/20

---

2) Esiti allocazione stoccaggio per iniezione 2020

---

3) Domanda gas ed approvvigionamento estate 2020

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4) Campagna ricostituzione stoccaggi 2020

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5) Report GNL Italia

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## **1) Domanda gas ed approvvigionamento inverno 2019/20**

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2) Esiti allocazione stoccaggio per iniezione 2020

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3) Domanda gas ed approvvigionamento estate 2020

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4) Campagna ricostituzione stoccaggi 2020

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5) Report GNL Italia

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# Consuntivi inverno 2019/20

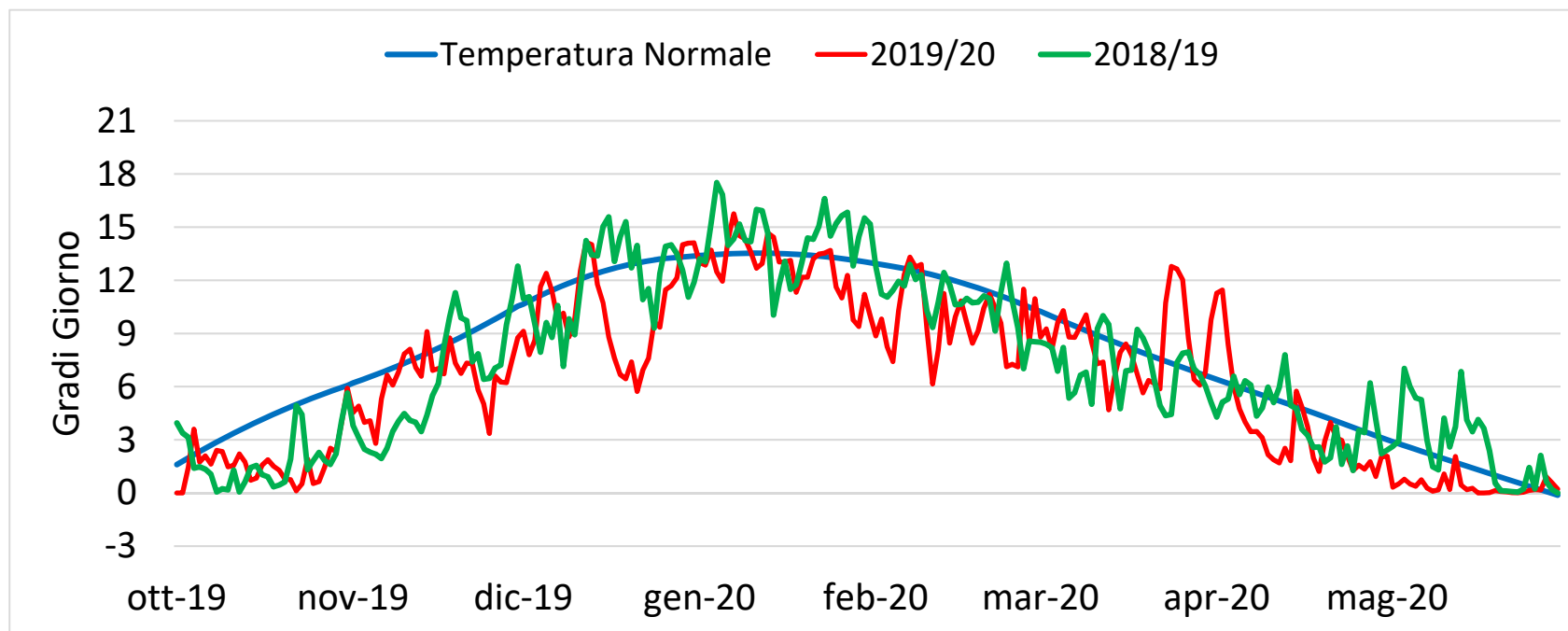
## Mld Smc @10,57275 kWh/Smc



	nov-19	dic-19	gen-20	feb-20	mar-20	TOTALE	TOTALE 2018/19	VARIAZIONE % 2019/20 SU 2018/19
<b>DOMANDA</b>	<b>6,7</b>	<b>8,1</b>	<b>9,7</b>	<b>7,6</b>	<b>6,7</b>	<b>38,7</b>	<b>41,4</b>	<b>-6,6%</b>
Imprese di distribuzione	3,5	4,9	5,8	4,2	3,8	22,2	23,5	-5,7%
Industriale	1,3	1,2	1,4	1,3	1,2	6,4	6,9	-7,3%
Termoelettrico	1,9	1,9	2,5	2,0	1,7	10,1	11,0	-8,5%
<b>OFFERTA</b>	<b>5,6</b>	<b>5,7</b>	<b>6,0</b>	<b>5,1</b>	<b>6,0</b>	<b>28,3</b>	<b>30,7</b>	<b>-7,6%</b>
Media giornaliera Mm3/g	187,2	183,3	193,6	174,9	192,1	186,4	203,1	
<b>SVASO STOCCAGGI</b>	<b>1,1</b>	<b>2,4</b>	<b>3,7</b>	<b>2,5</b>	<b>0,7</b>	<b>10,3</b>	<b>10,8</b>	<b>-4,0%</b>

# Gradi giorno medi ponderali – Italia (rif. 18 °C)

Inverno 2019/20 – consuntivo aggiornato al 31/05/2020



TOT

2018/19	57	183	368	445	315	218	127	78	1792
2019/20	51	192	316	395	281	258	108	12	1614
Differenza	-5	9	-52	-50	-34	40	-20	-66	-178
Differenza Inverno corrente - Normale									
Normale	125	246	384	415	344	258	144	44	1959
	-74	-54	-68	-20	-62	1	-36	-32	-345

# Domanda Gas Inverno 2019/20 vs 2018/19



Variazioni YoY:

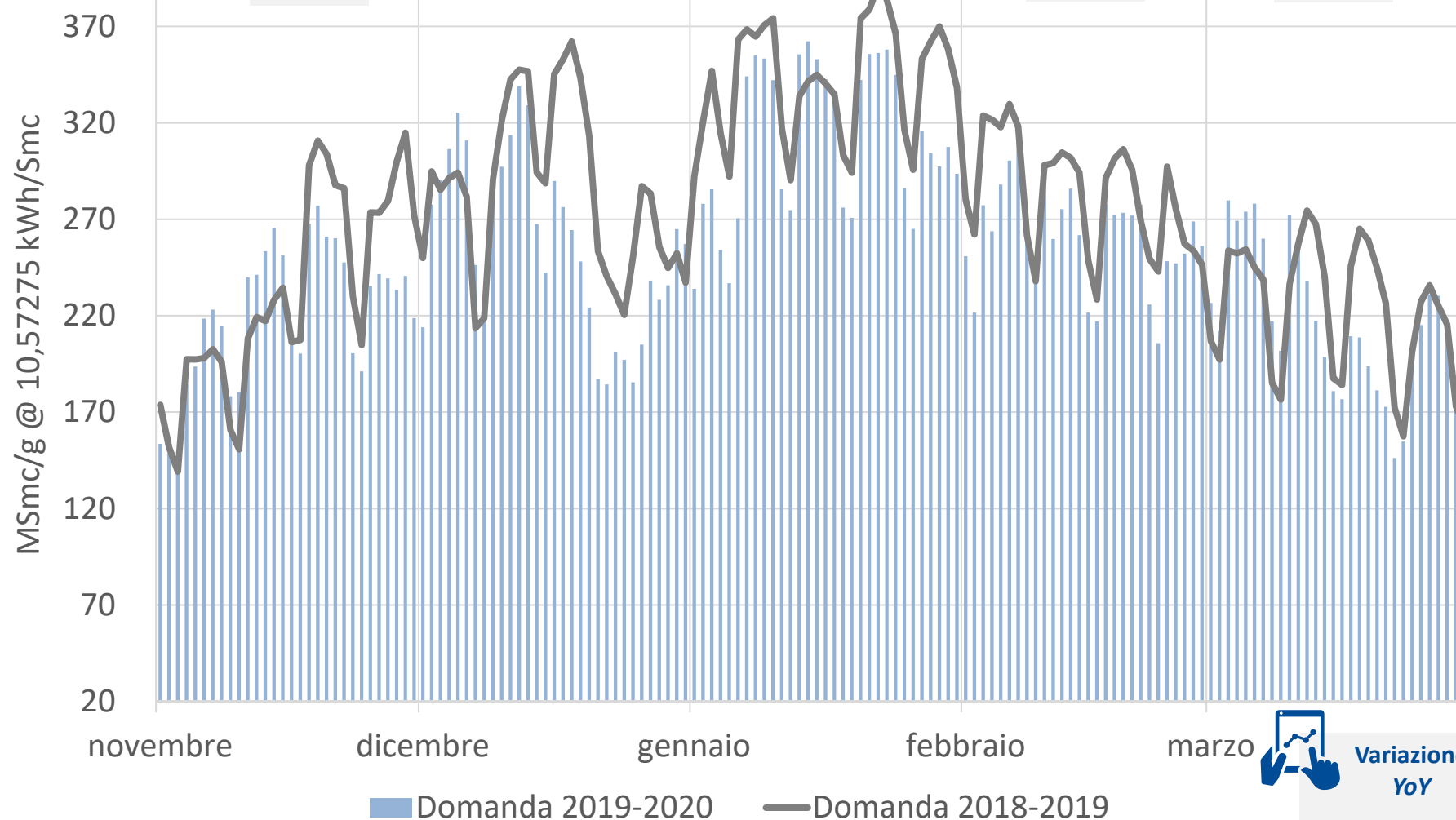
-3%

-10%

-8%

-6%

-4%

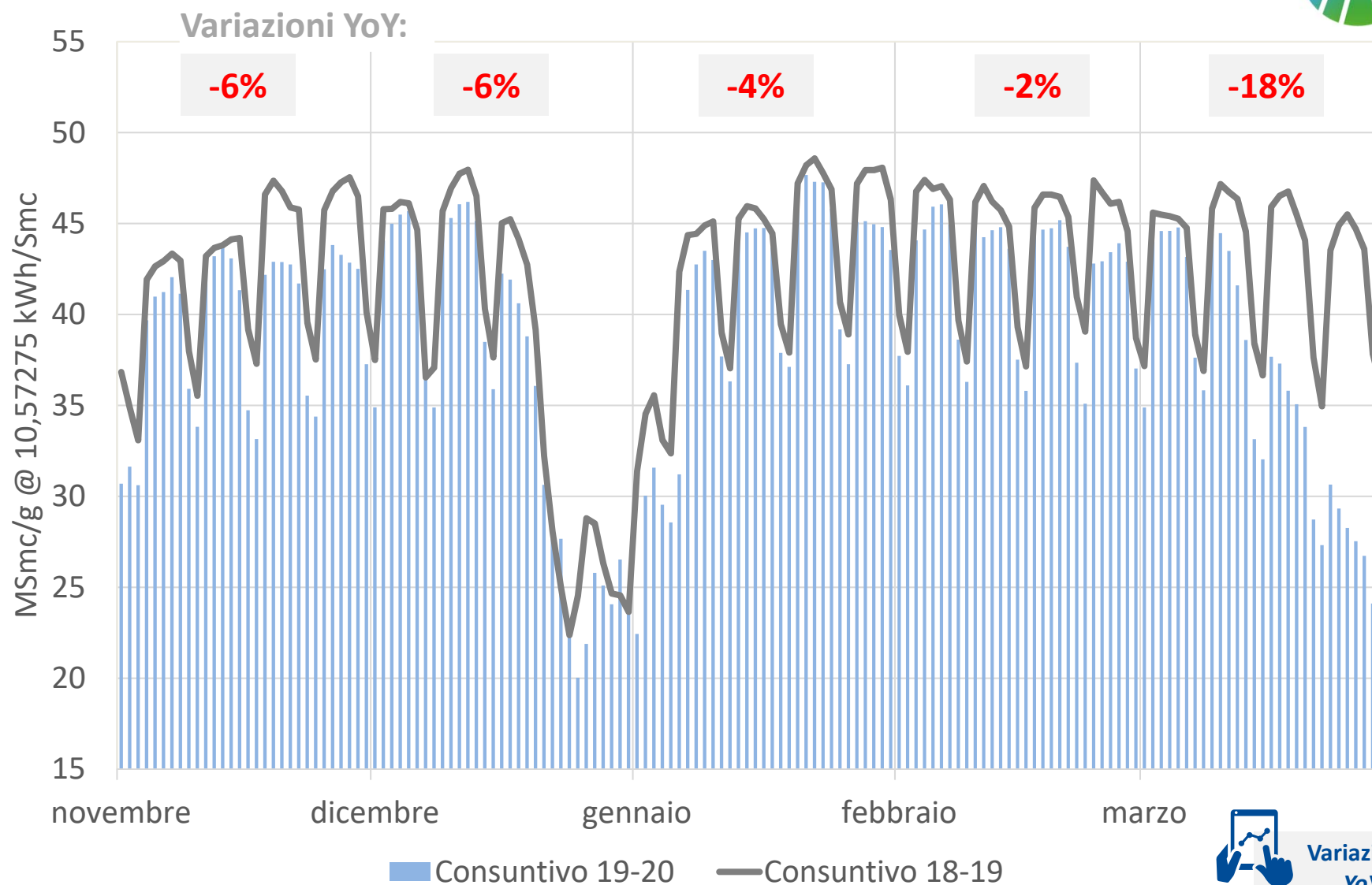


Variazione  
YoY

-7%



# Domanda Gas Inverno 2019/20 vs 2018/19: Industriale diretto

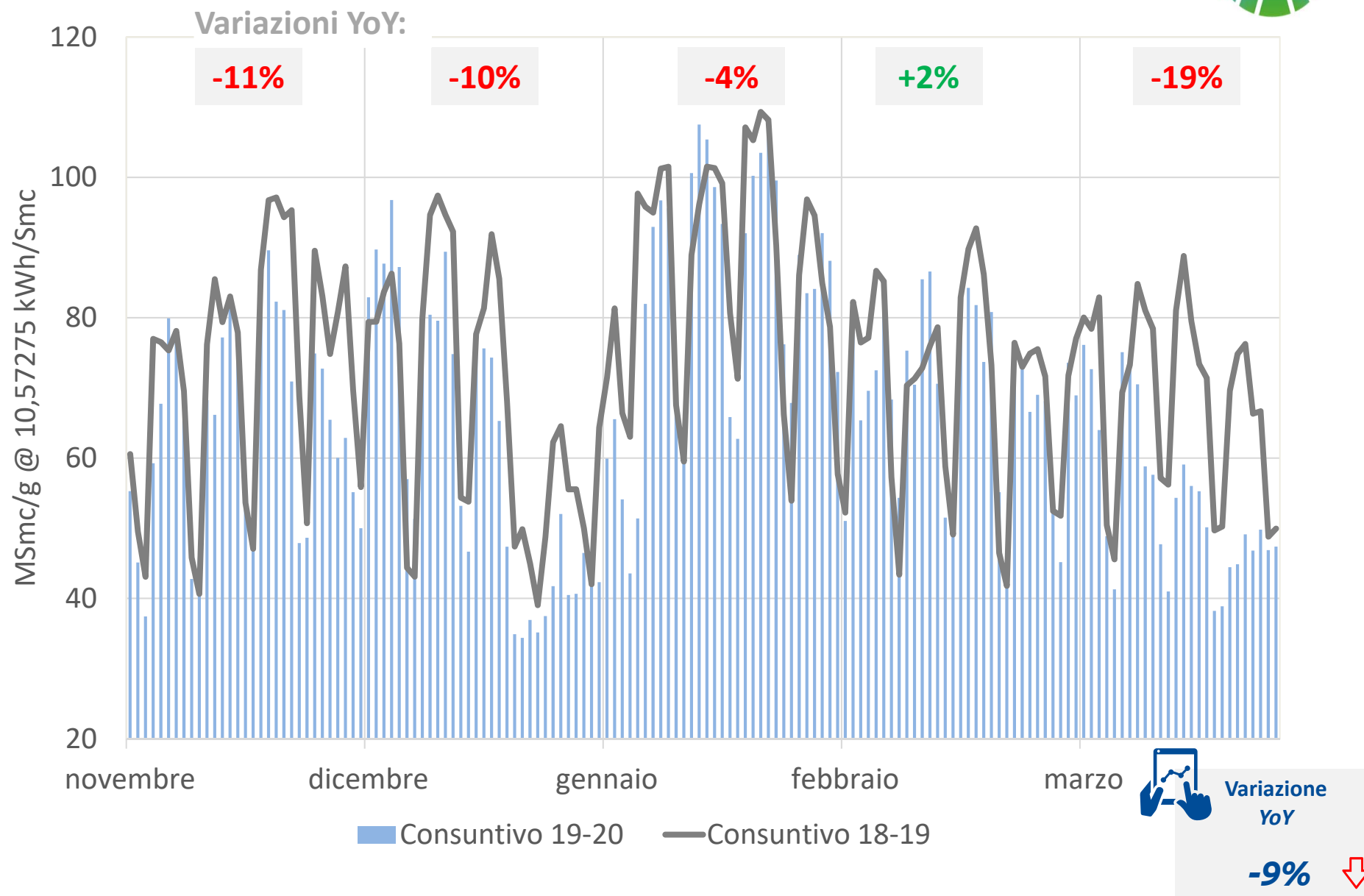


Variazione  
YoY

-7%

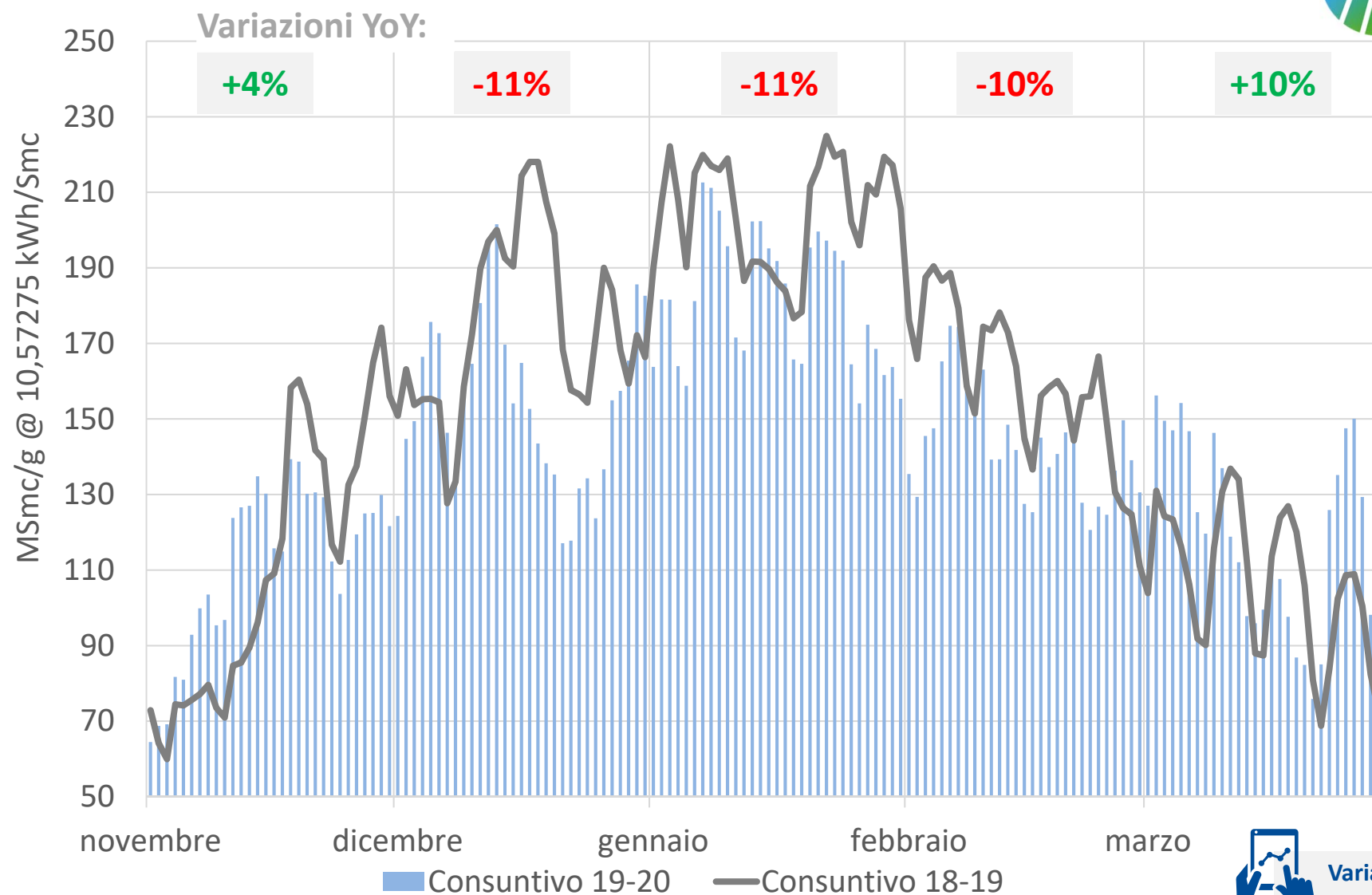


## Domanda Gas Inverno 2019/20 vs 2018/19: Settore Termoelettrico





## Domanda Gas Inverno 2019/20 vs 2018/19: Imprese di distribuzione

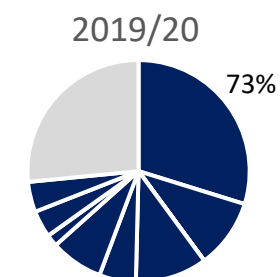
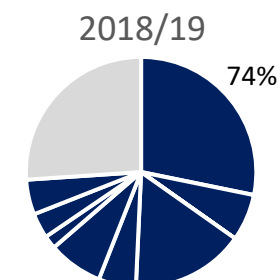
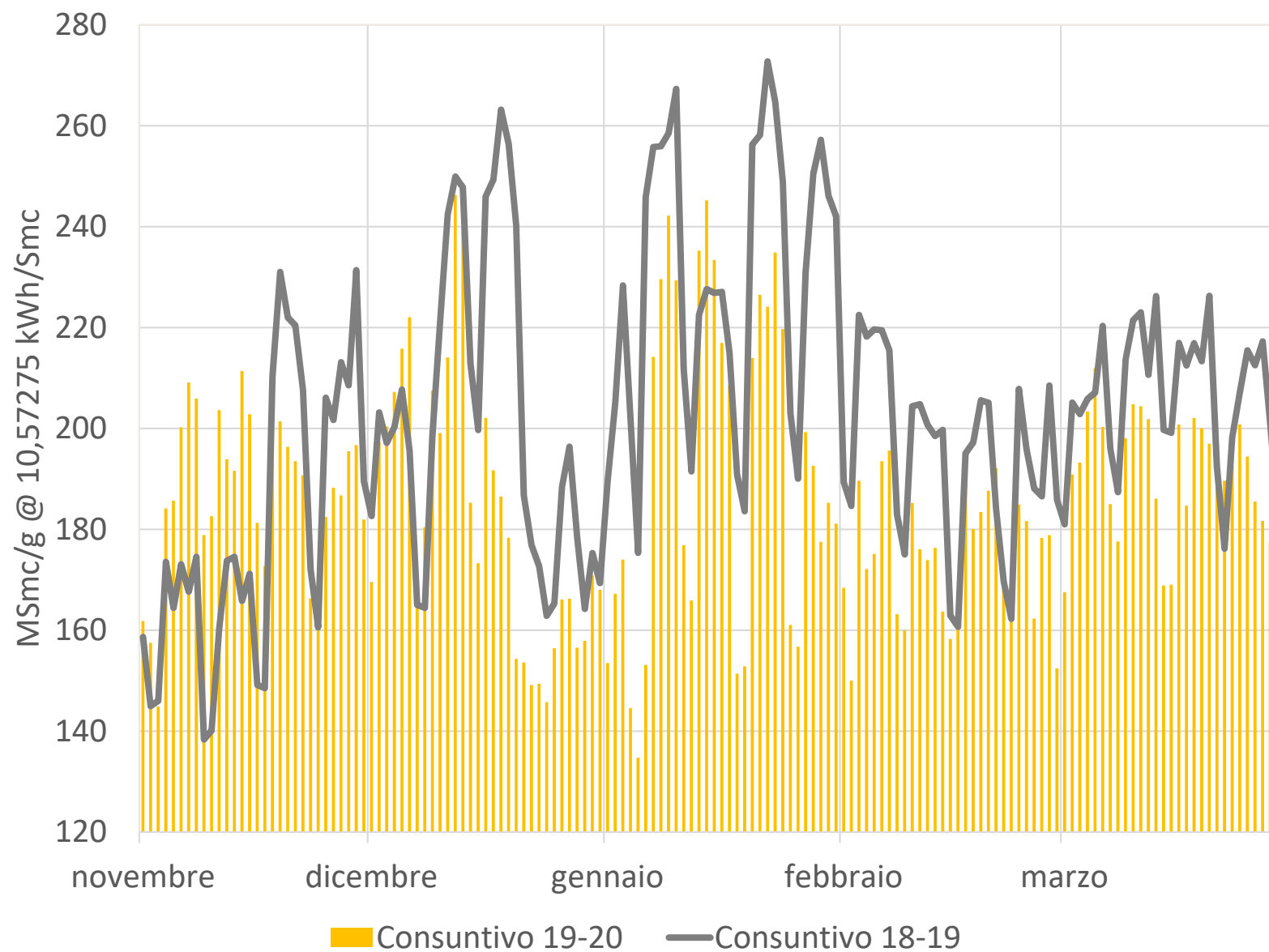


Variazione  
YoY

-6%



## Inverno 2019/20: Immesso in rete al netto del sistema stoccaggi

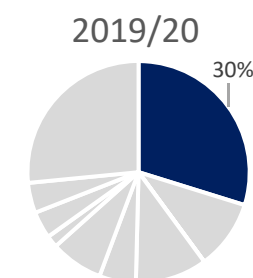
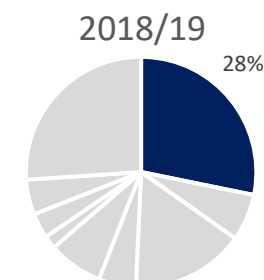
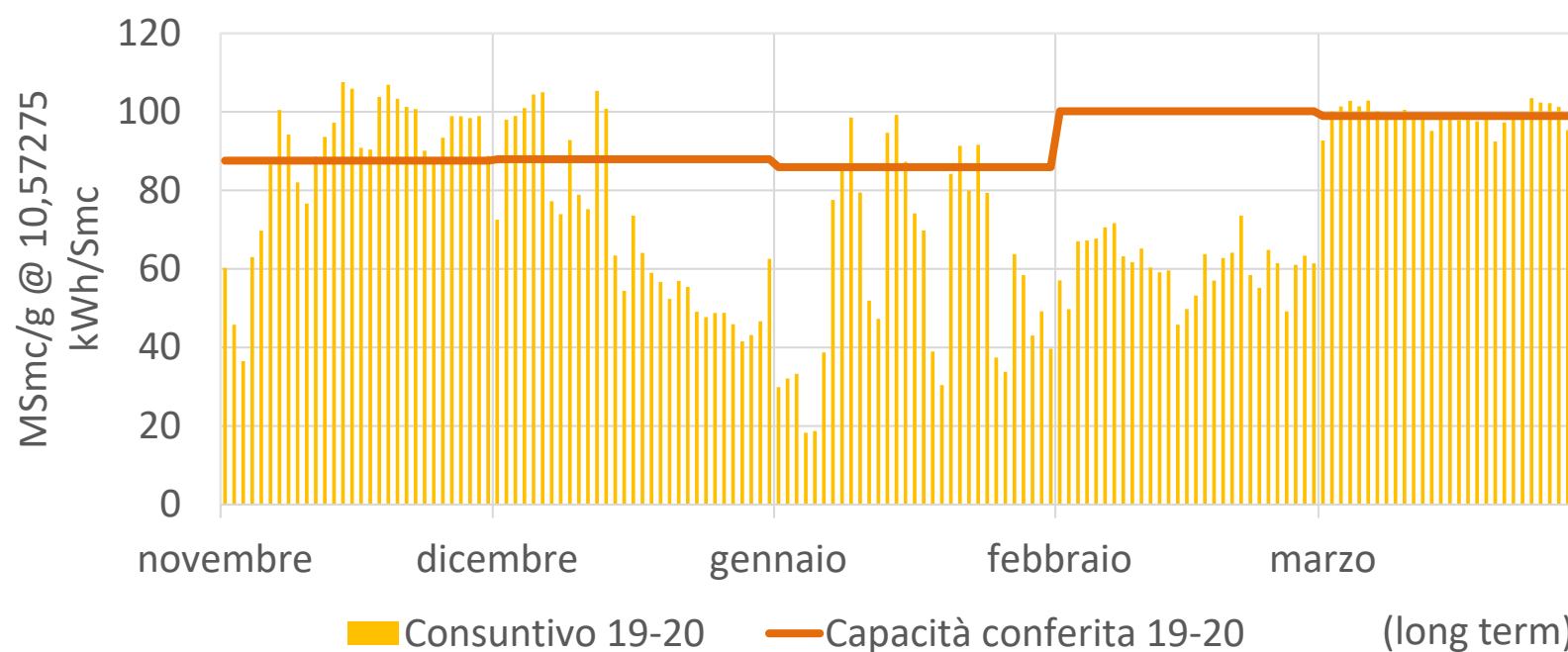
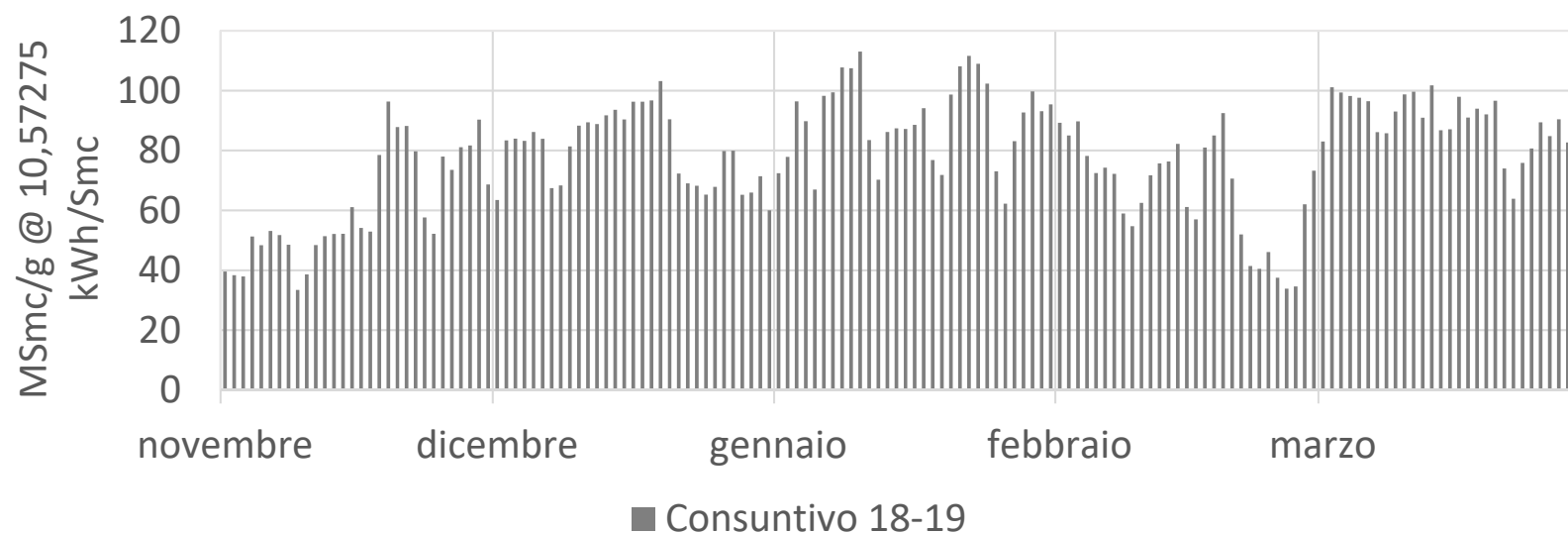


# Inverno 2018/19 vs 2019/20: Immesso da Tarvisio



Variazione  
YoY

**-1%** ↓

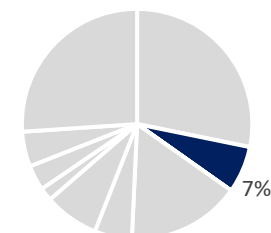


# Inverno 2018/19 vs 2019/20: Immeso da Passo Gries

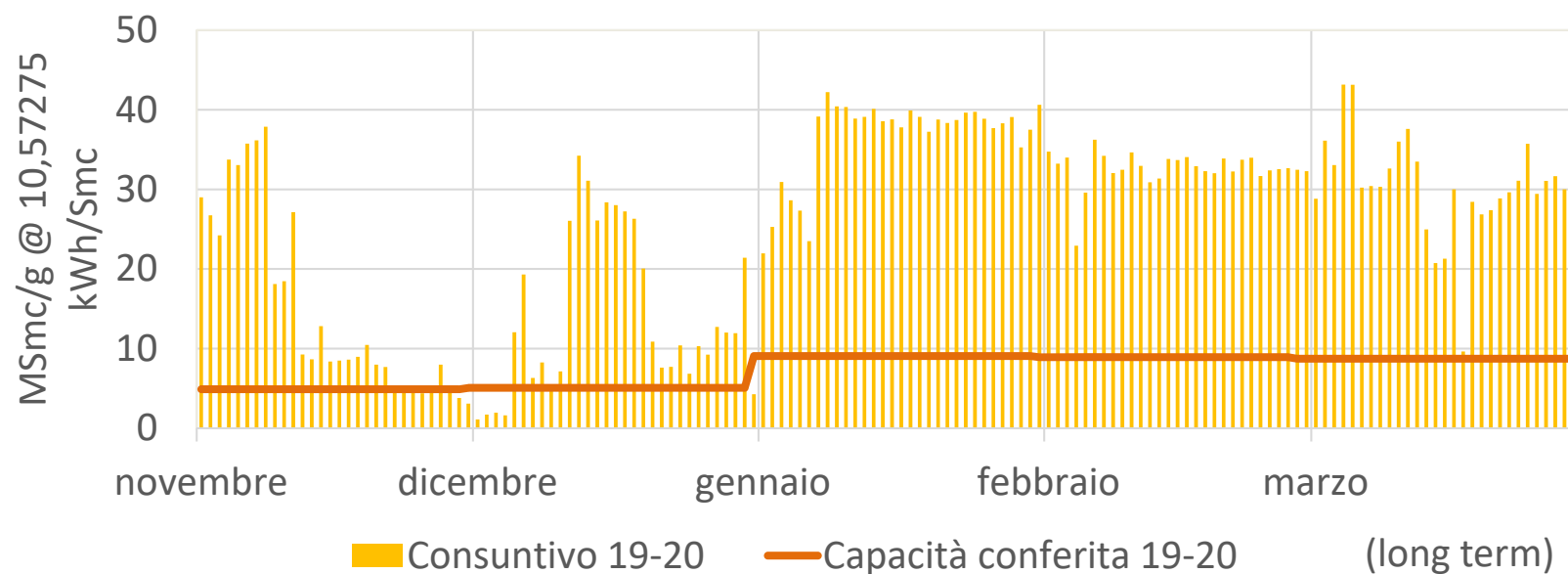
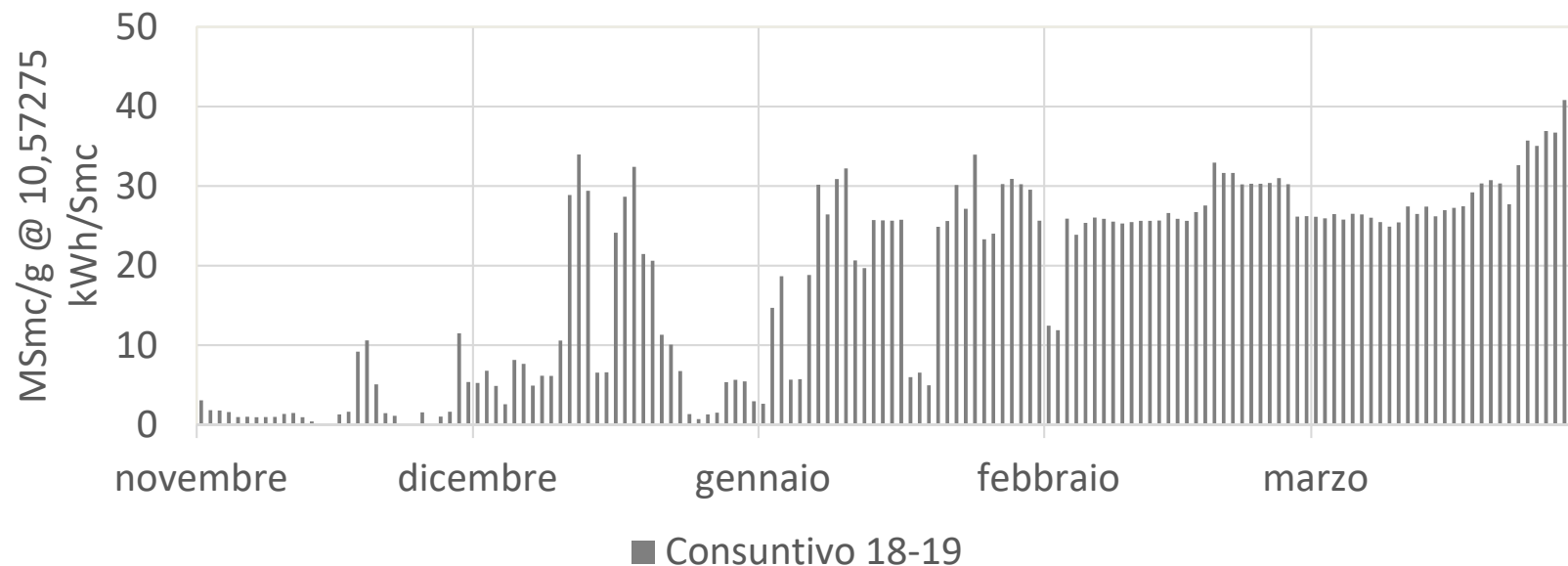
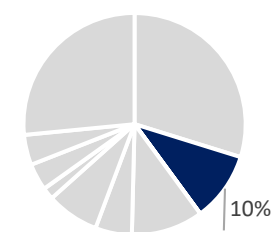


Variazione YoY  
**+44%**

2018/19



2019/20



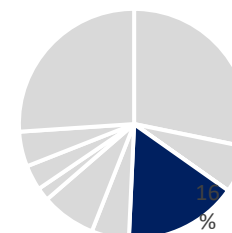
# Inverno 2018/19 vs 2019/20: Immesso da Mazara



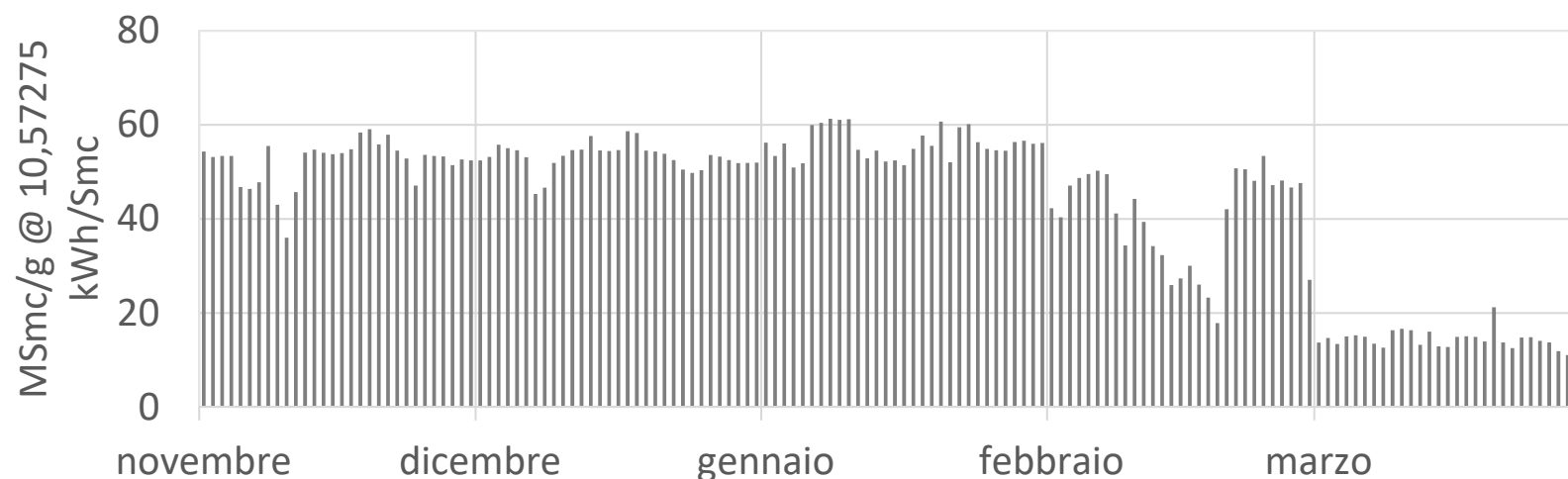
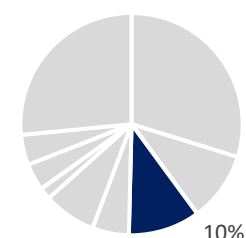
Variazione  
YoY

**-39%** ↓

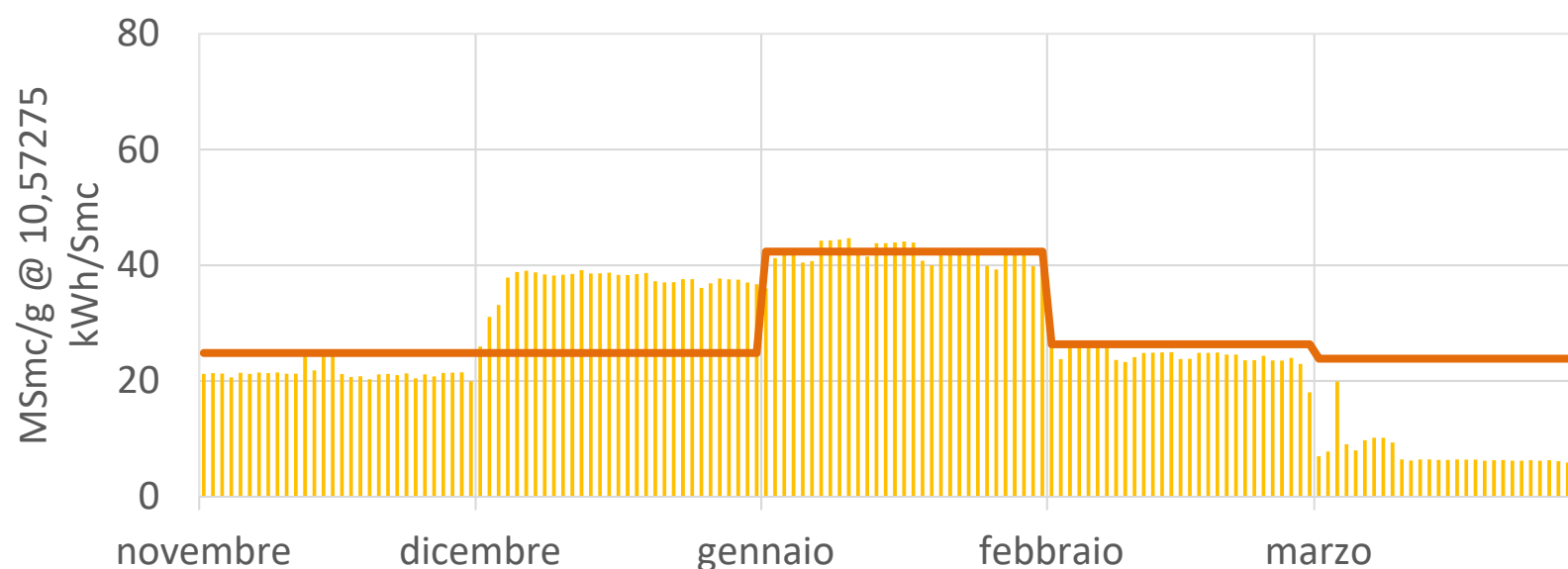
2018/19



2019/20



■ Consuntivo 18-19



■ Consuntivo 19-20

— Capacità conferita 19-20

(long term)

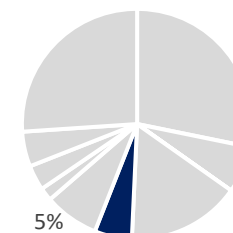
# Inverno 2018/19 vs 2019/20: Immesso da Gela



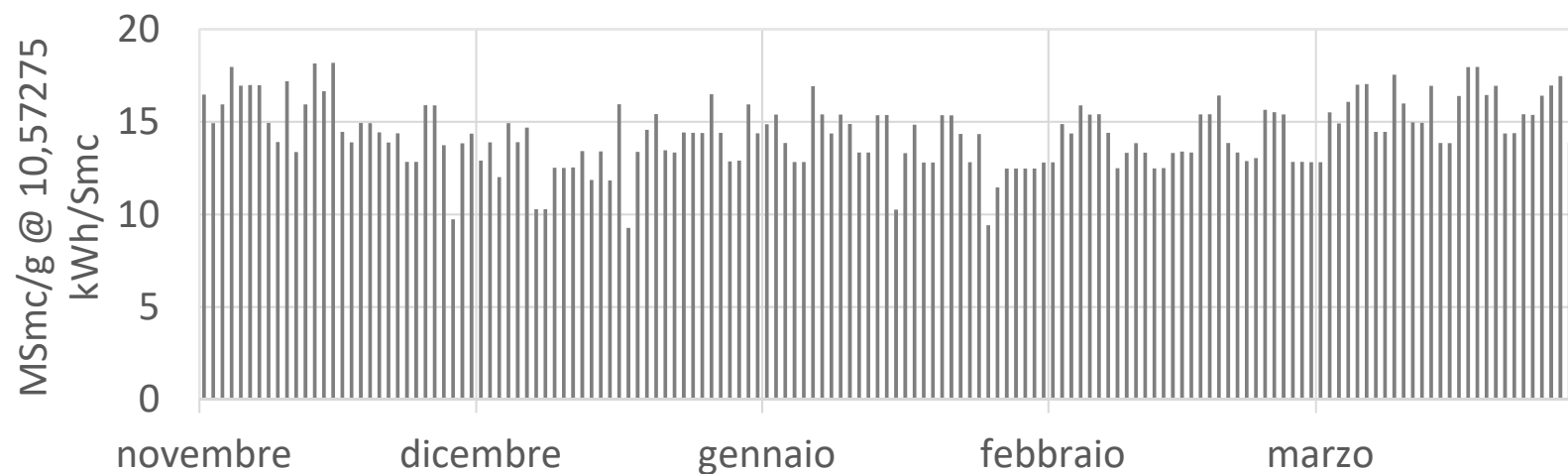
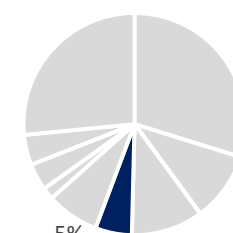
Variazione  
YoY

**-6%**

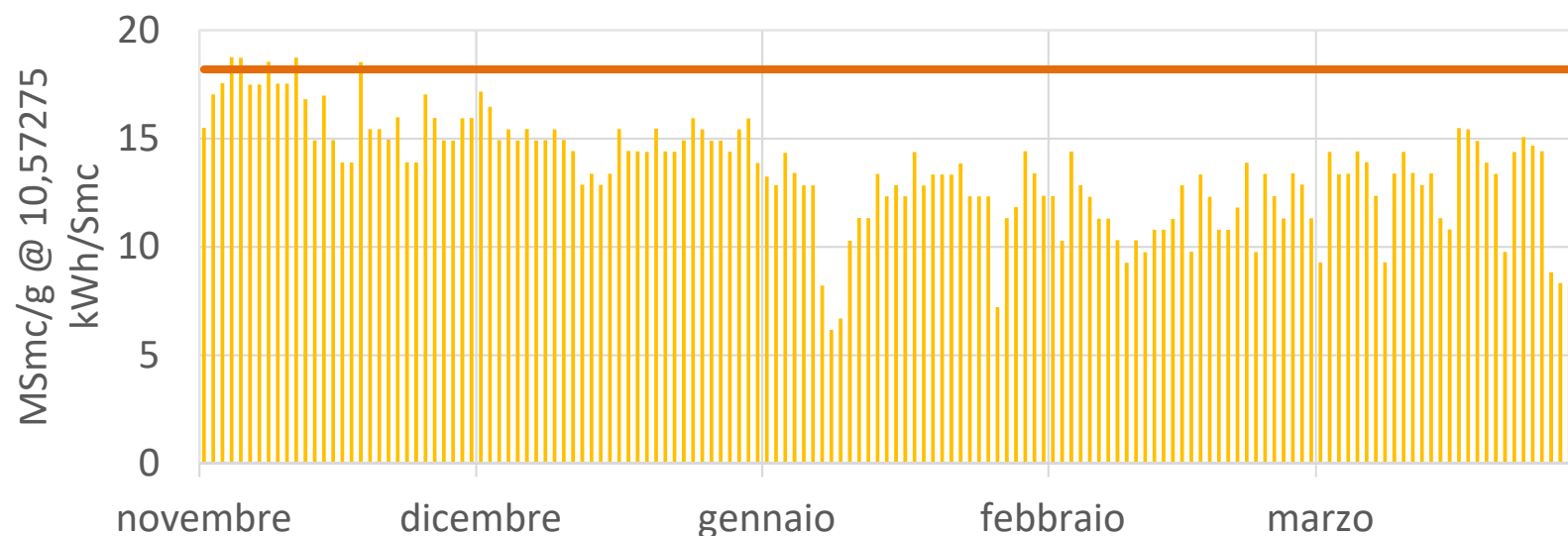
2018/19



2019/20



■ Consuntivo 18-19



■ Consuntivo 19-20

— Capacità conferita 19-20

(long term)

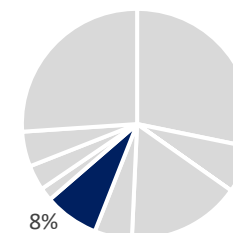
# Inverno 2018/19 vs 2019/20: Immeso da Cavarzere



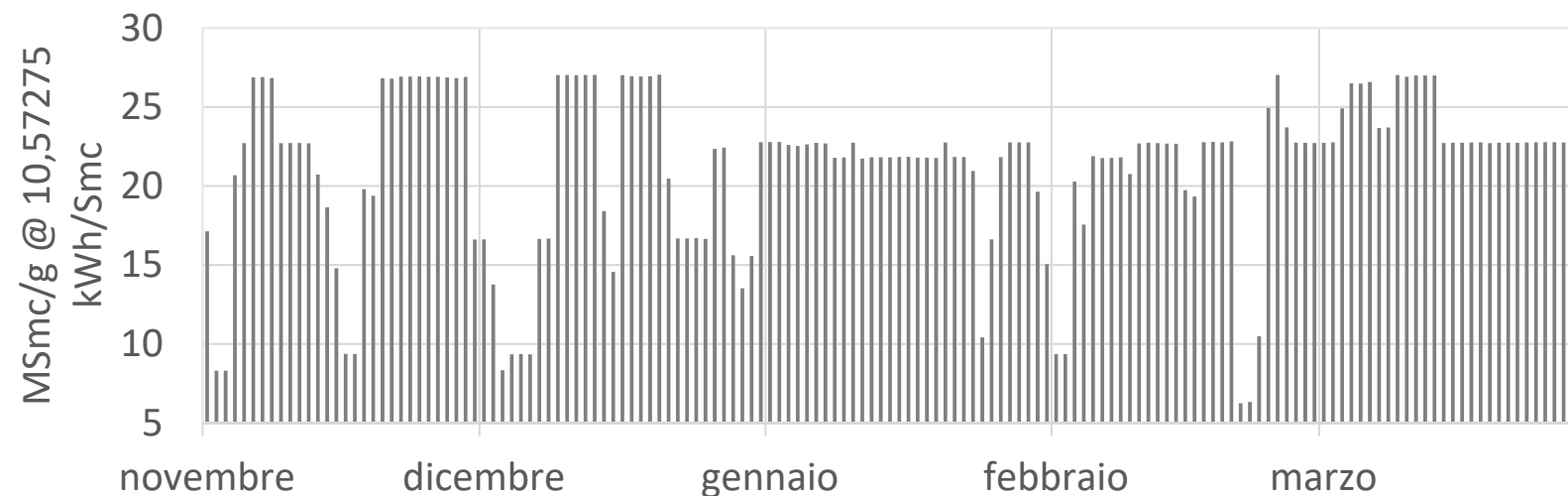
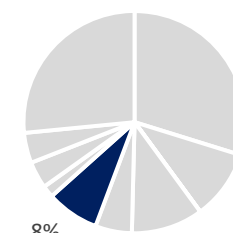
Variazione  
YoY

**-7%**

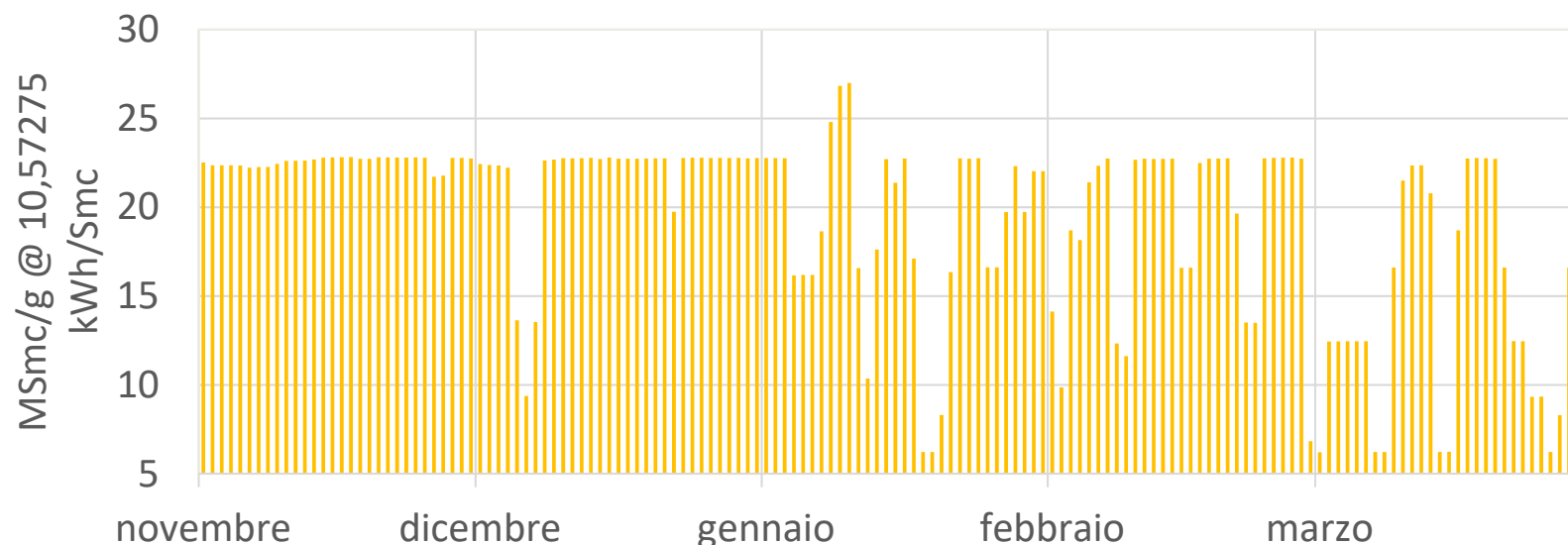
2018/19



2019/20



■ Consuntivo 18-19



■ Consuntivo 19-20

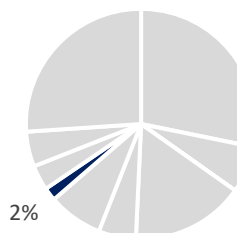
# Inverno 2018/19 vs 2019/20: Immesso da Panigaglia



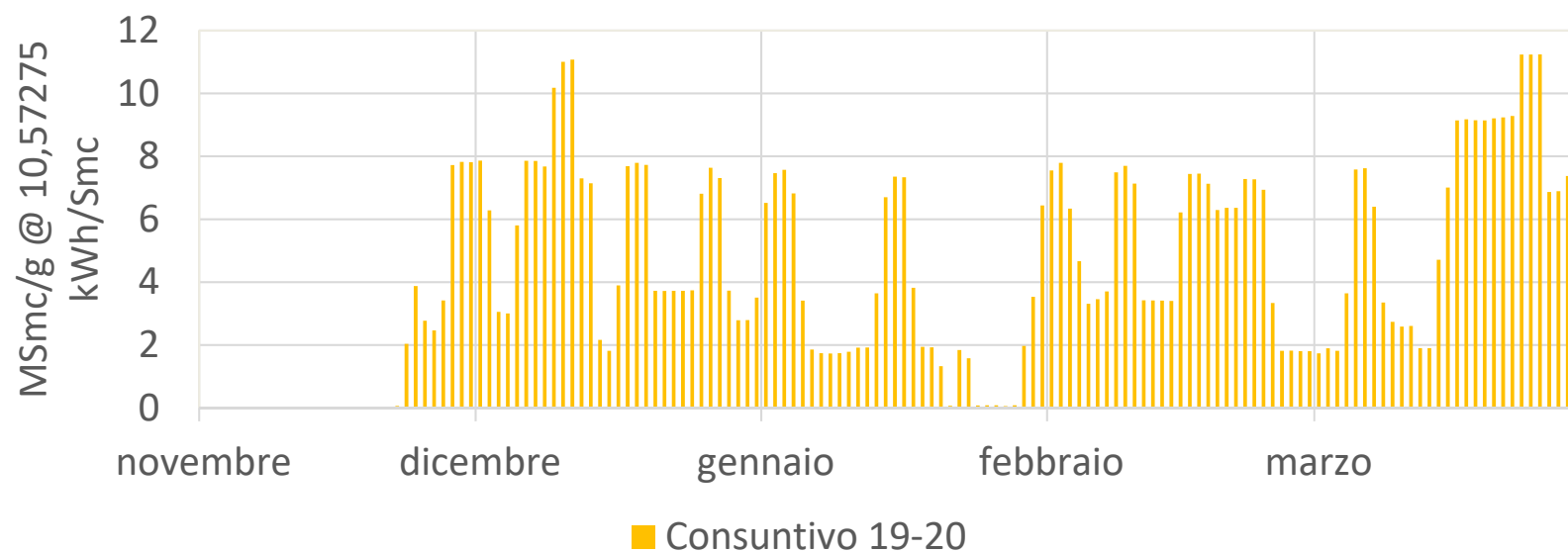
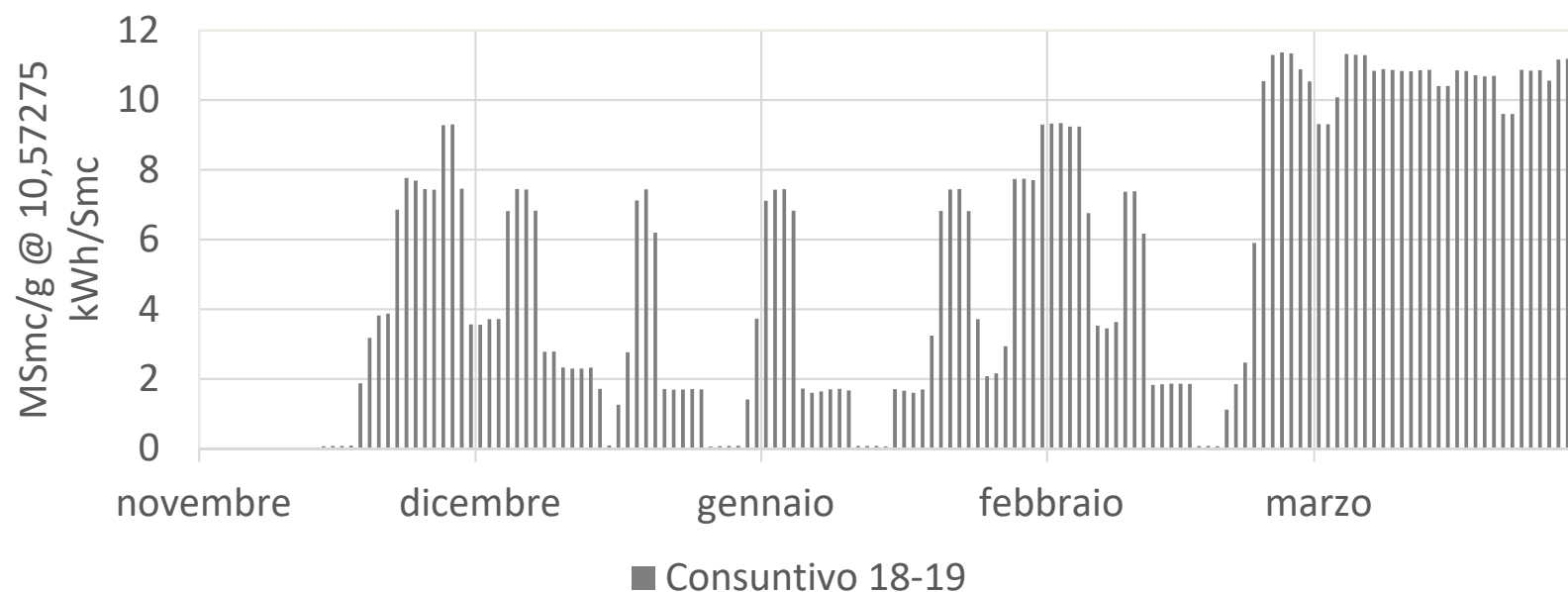
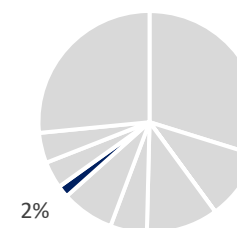
Variazione  
YoY

**-13%** ↓

2018/19



2019/20





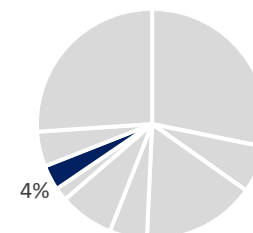
# Inverno 2018/19 vs 2019/20: Immeso da Livorno



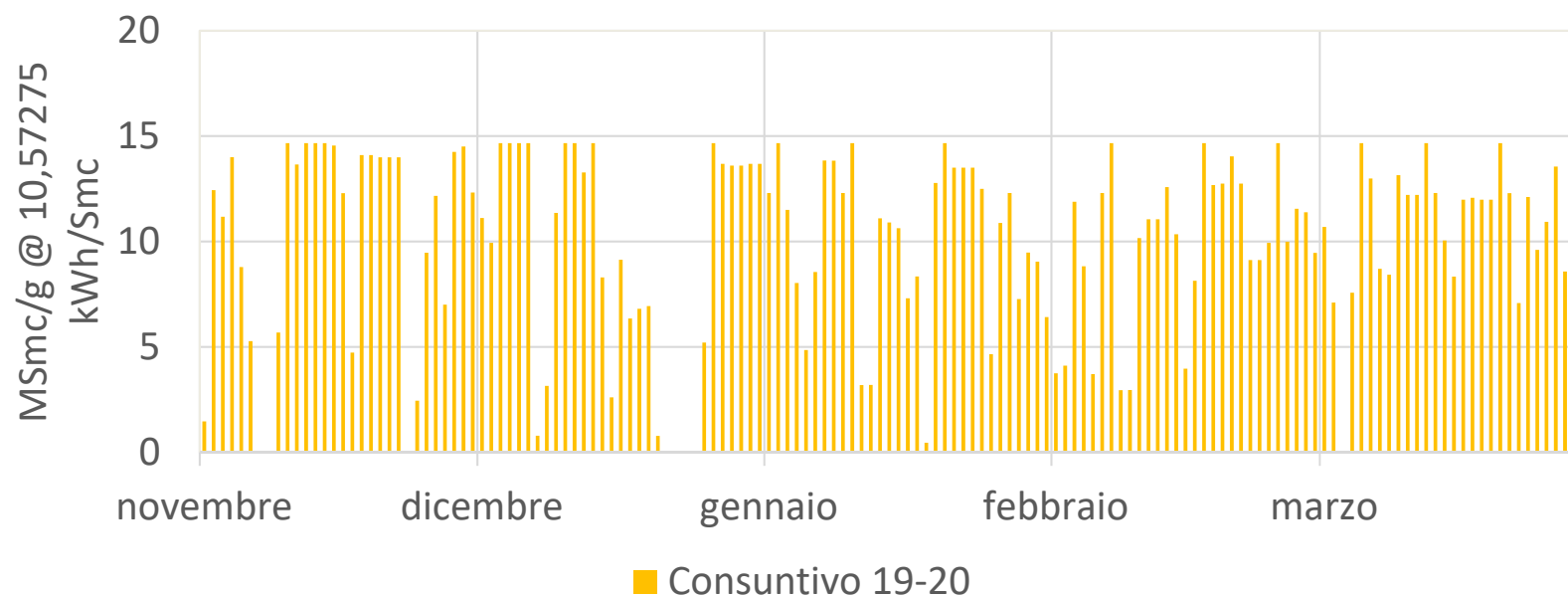
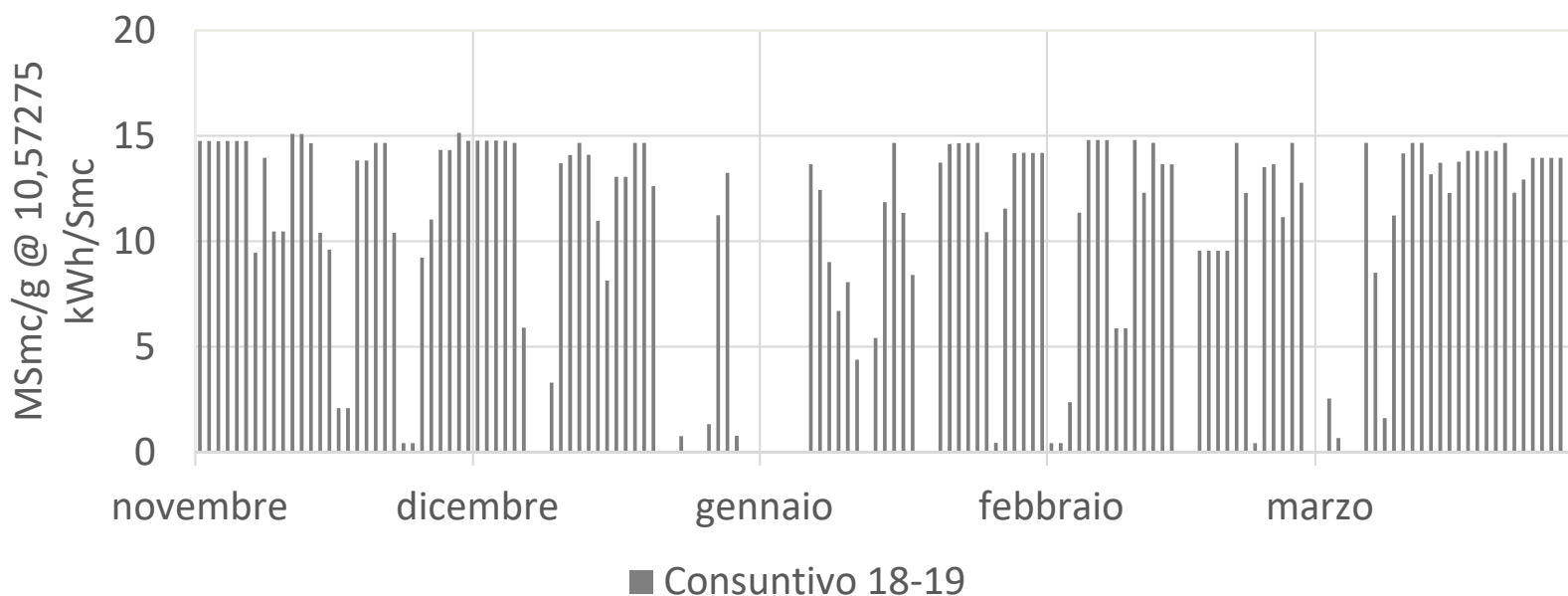
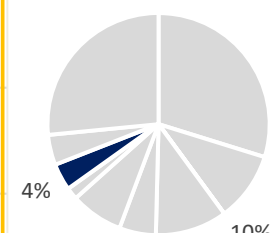
**Variazione  
YoY**

**+4%** ↑

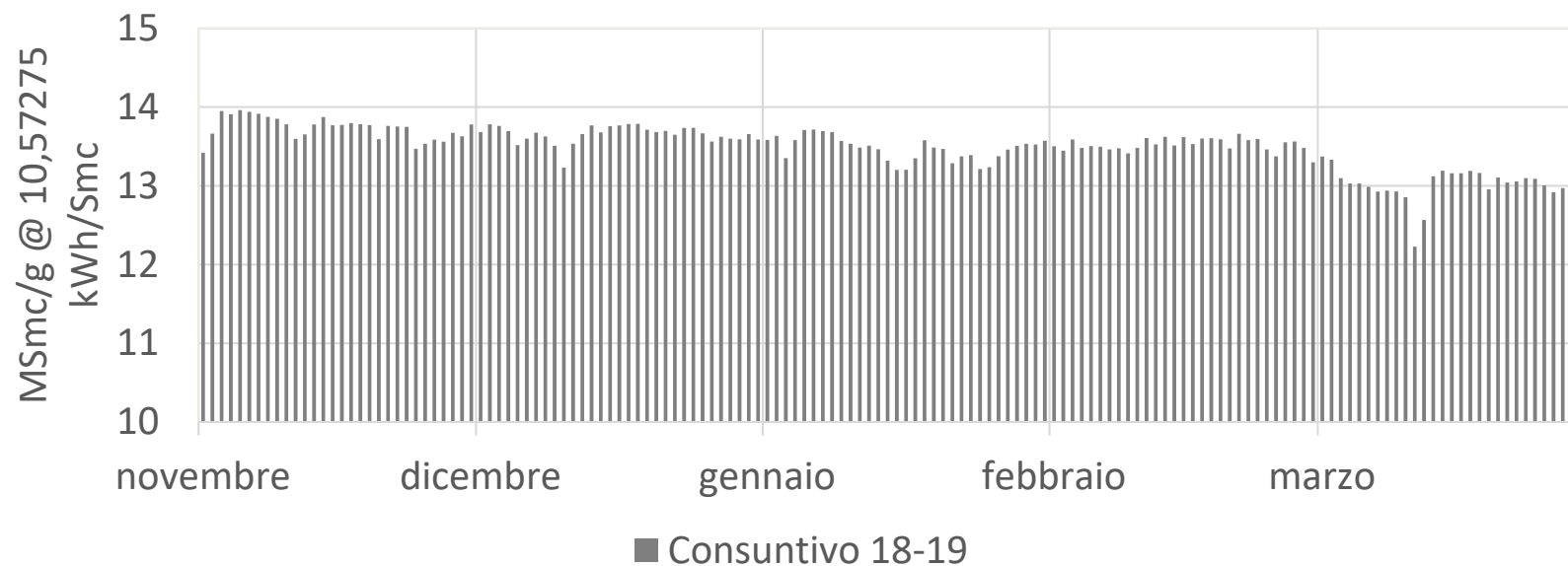
2018/19



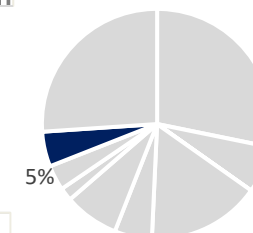
2019/20



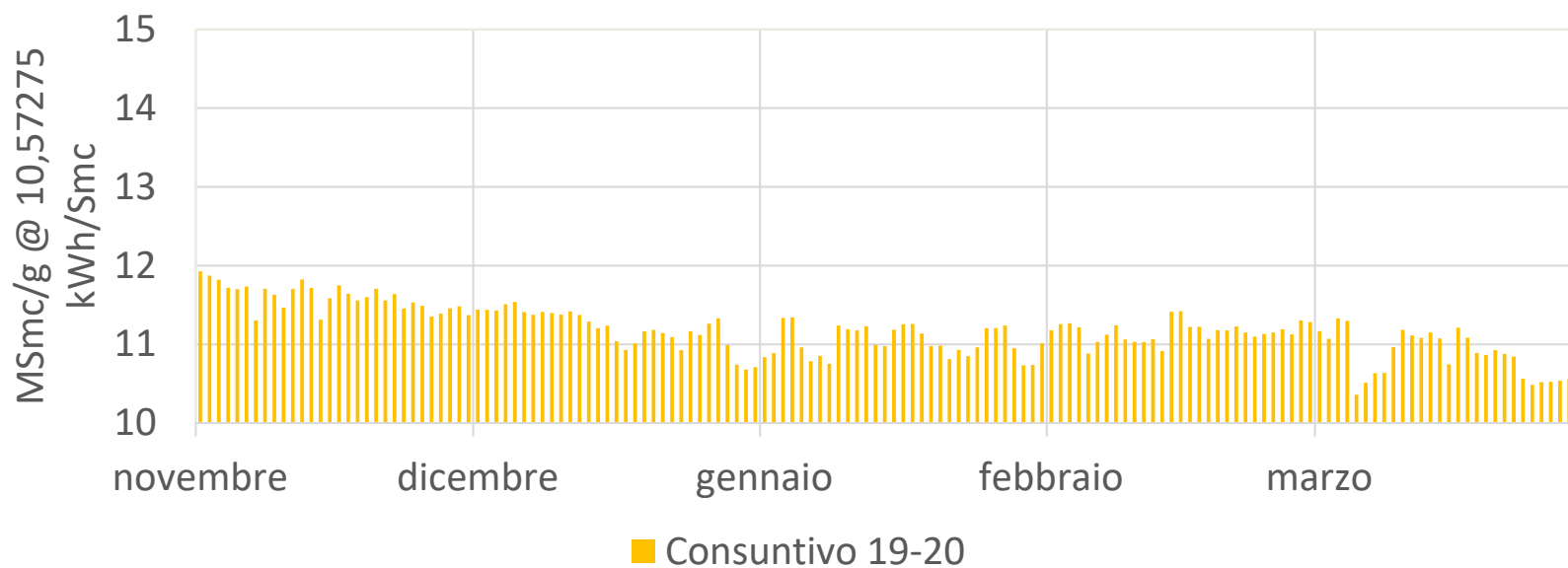
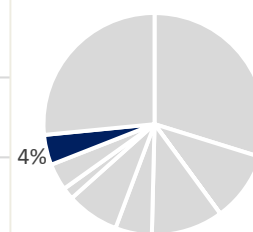
# Inverno 2018/19 vs 2019/20: Immesso da Produzioni Nazionali



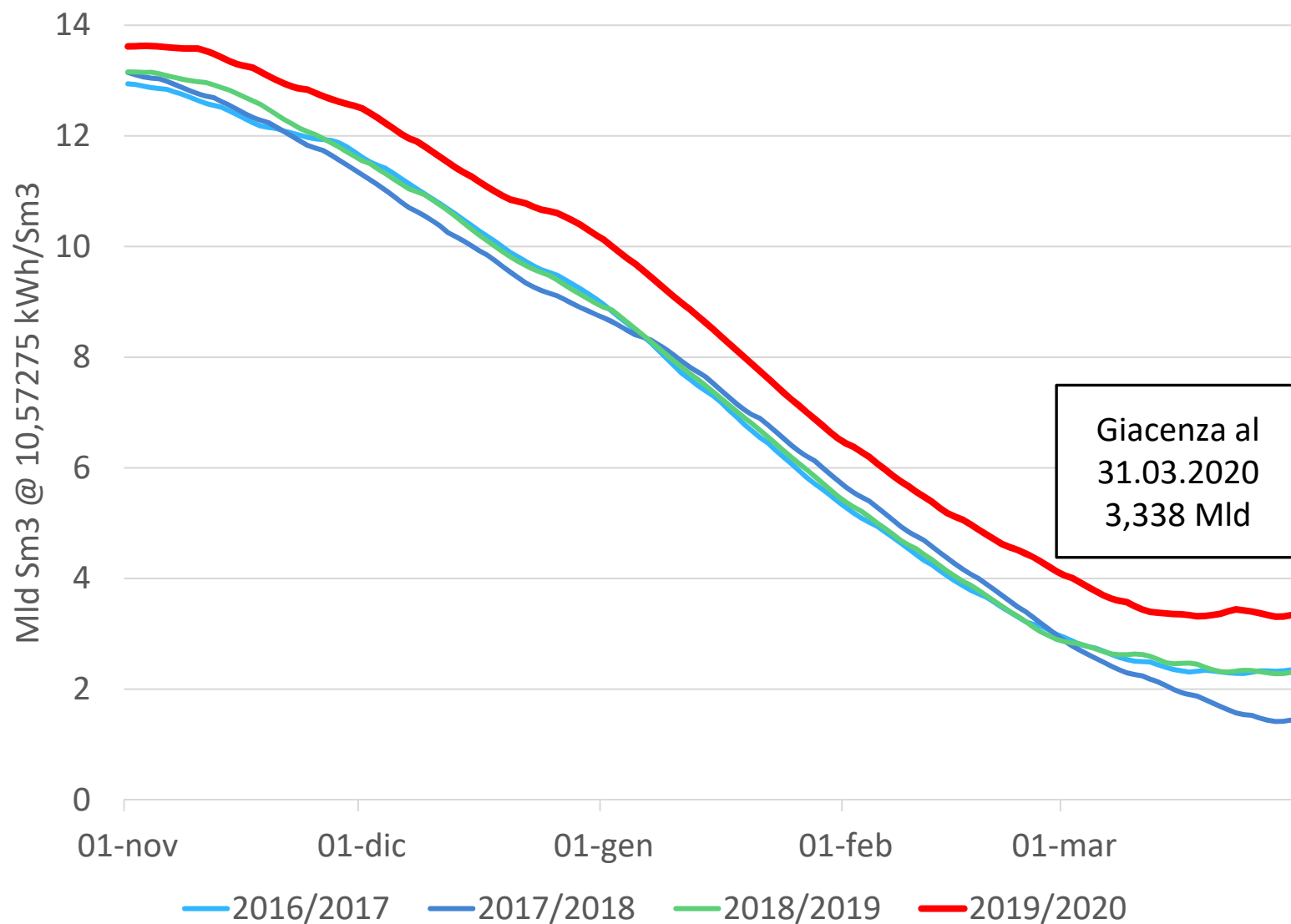
2018/19



2019/20



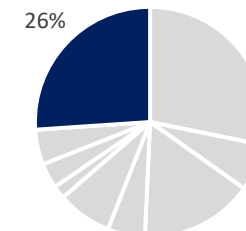
# Campagna erogazione stoccaggi vs anni precedenti



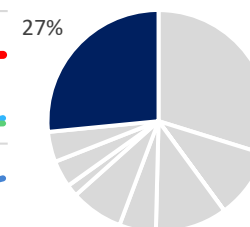
Variazione  
YoY

-5% ↓

2018/19



2019/20





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1) Domanda gas ed approvvigionamento inverno 2019/20

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**2) Esiti allocazione stoccaggio per iniezione 2020**

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3) Domanda gas ed approvvigionamento estate 2020

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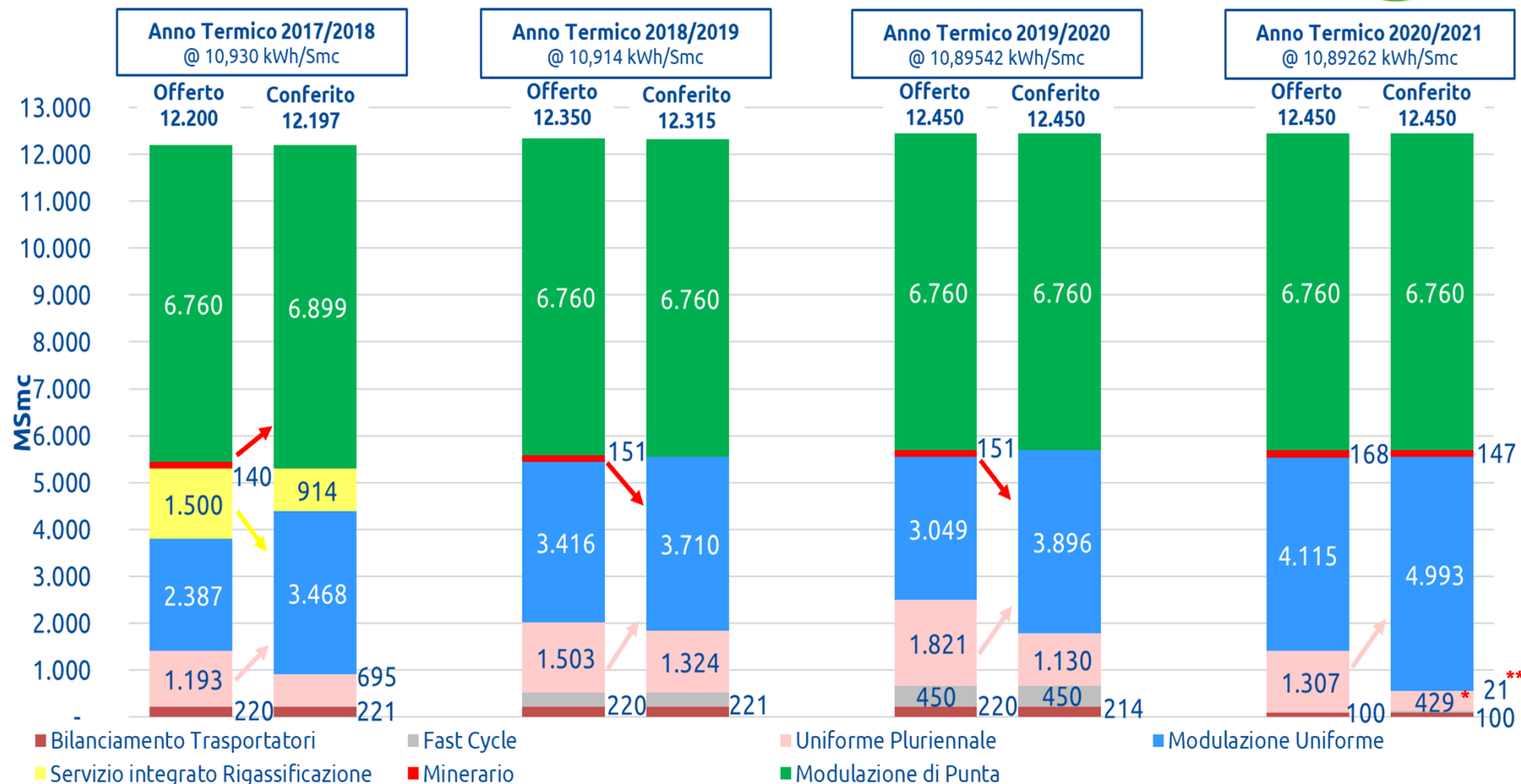
4) Campagna ricostituzione stoccaggi 2020

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5) Report GNL Italia

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# Servizi offerti e conferiti AT 2020/21



(\*) 121 MSmc già conferiti per l'Anno Termico 2021/2022

(\*\*) Quantità non conferita per il servizio Minerario e offerta per il servizio di flessibilità Fast Cycle



---

1) Domanda gas ed approvvigionamento inverno 2019/20

---

2) Esiti allocazione stoccaggio per iniezione 2020

---

**3) Domanda gas ed approvvigionamento estate 2020**

---

4) Campagna ricostituzione stoccaggi 2020

---

5) Report GNL Italia

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# Domanda Gas estate 2019/20 vs 2018/19



Variazioni YoY:

**-24%**

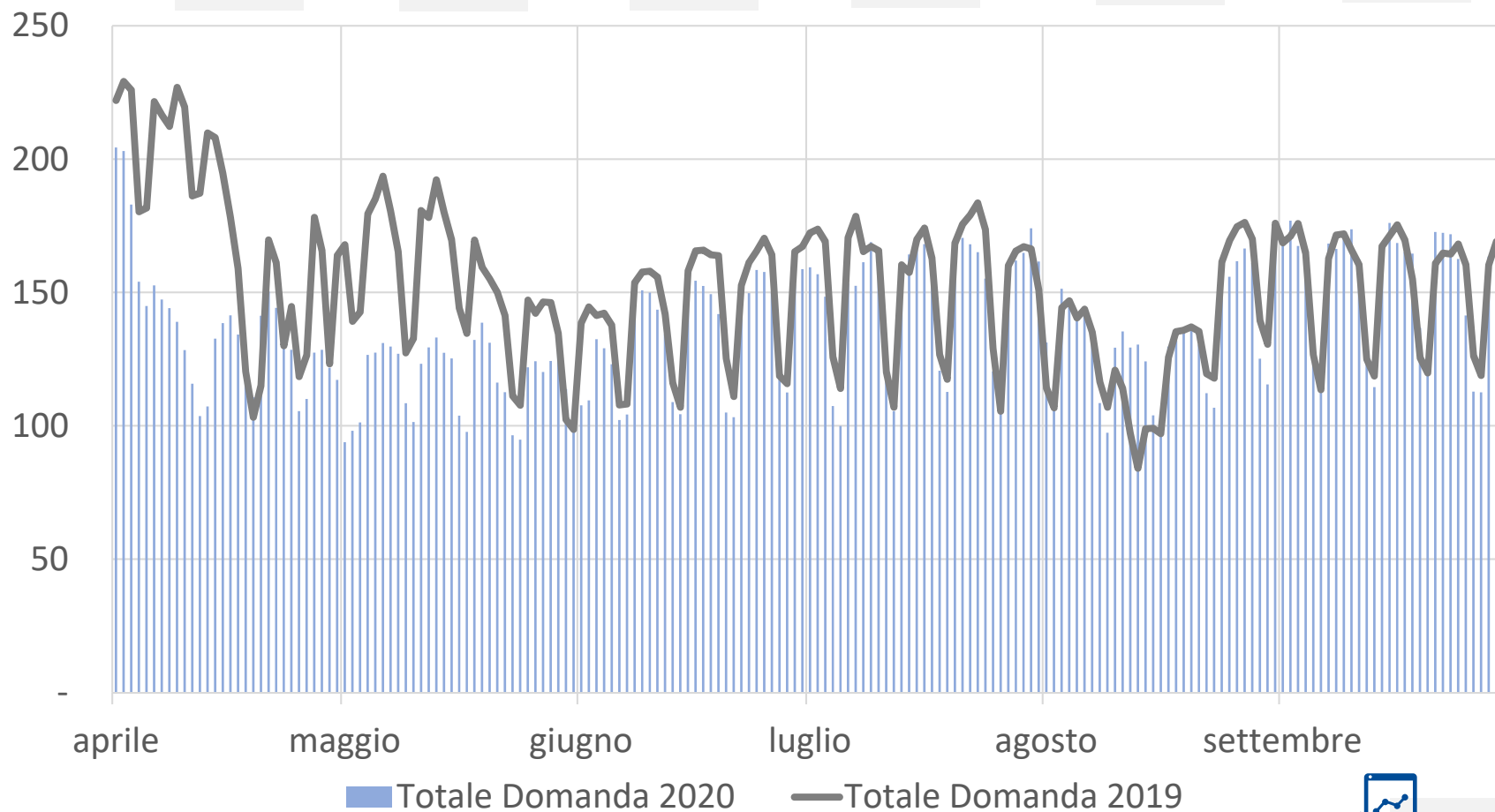
**-24%**

**-5%**

**-5%**

**+1%**

**+1%**



Variazione  
YoY

**-10%**



# Domanda Gas estate 2019/20 vs 2018/19: Industriale diretto



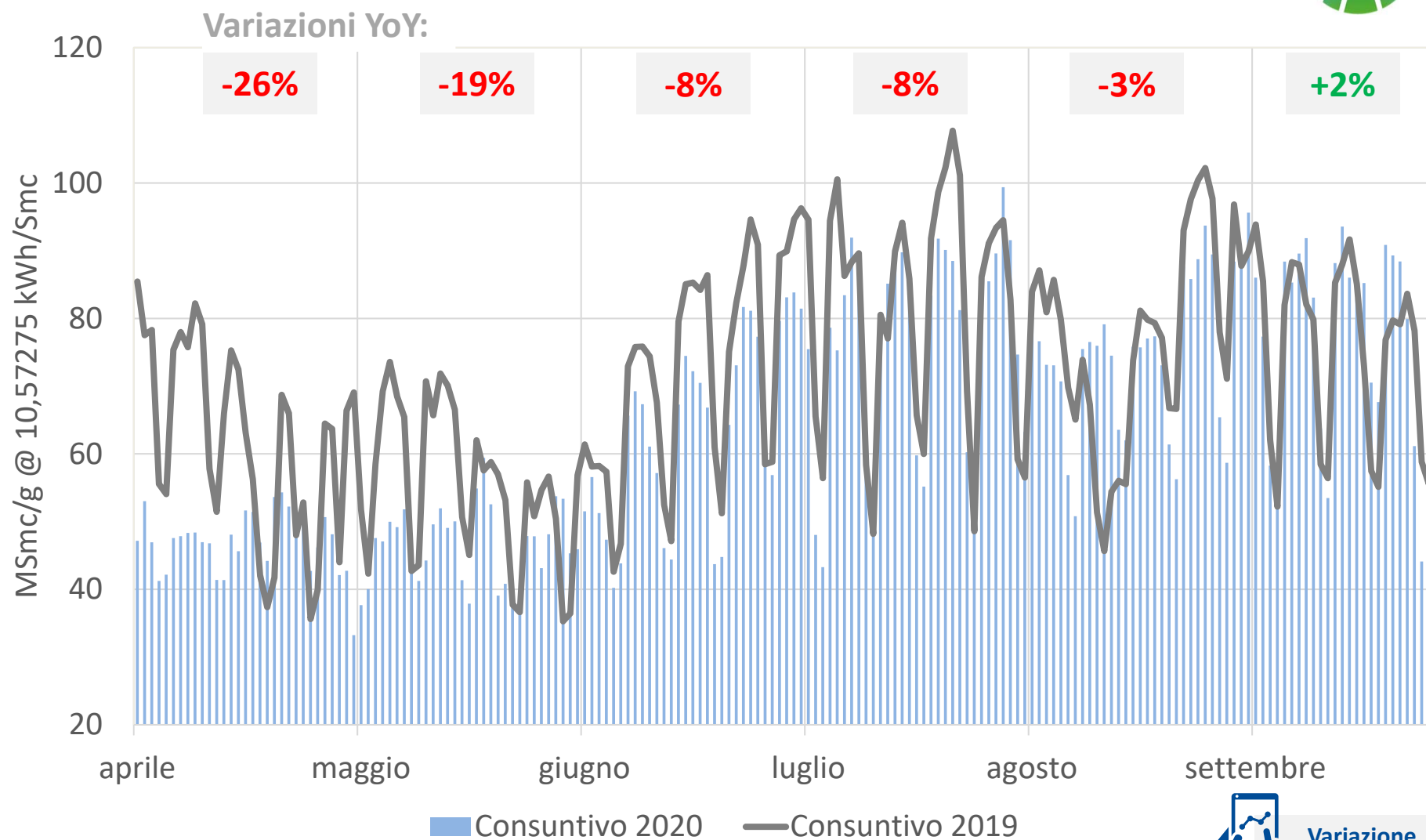
Variazione  
YoY

**-8%**





## Domanda Gas estate 2019/20 vs 2018/19: Settore Termoelettrico



Variazione  
YoY

-9%



## Domanda Gas estate 2019/20 vs 2018/19: Imprese di distribuzione

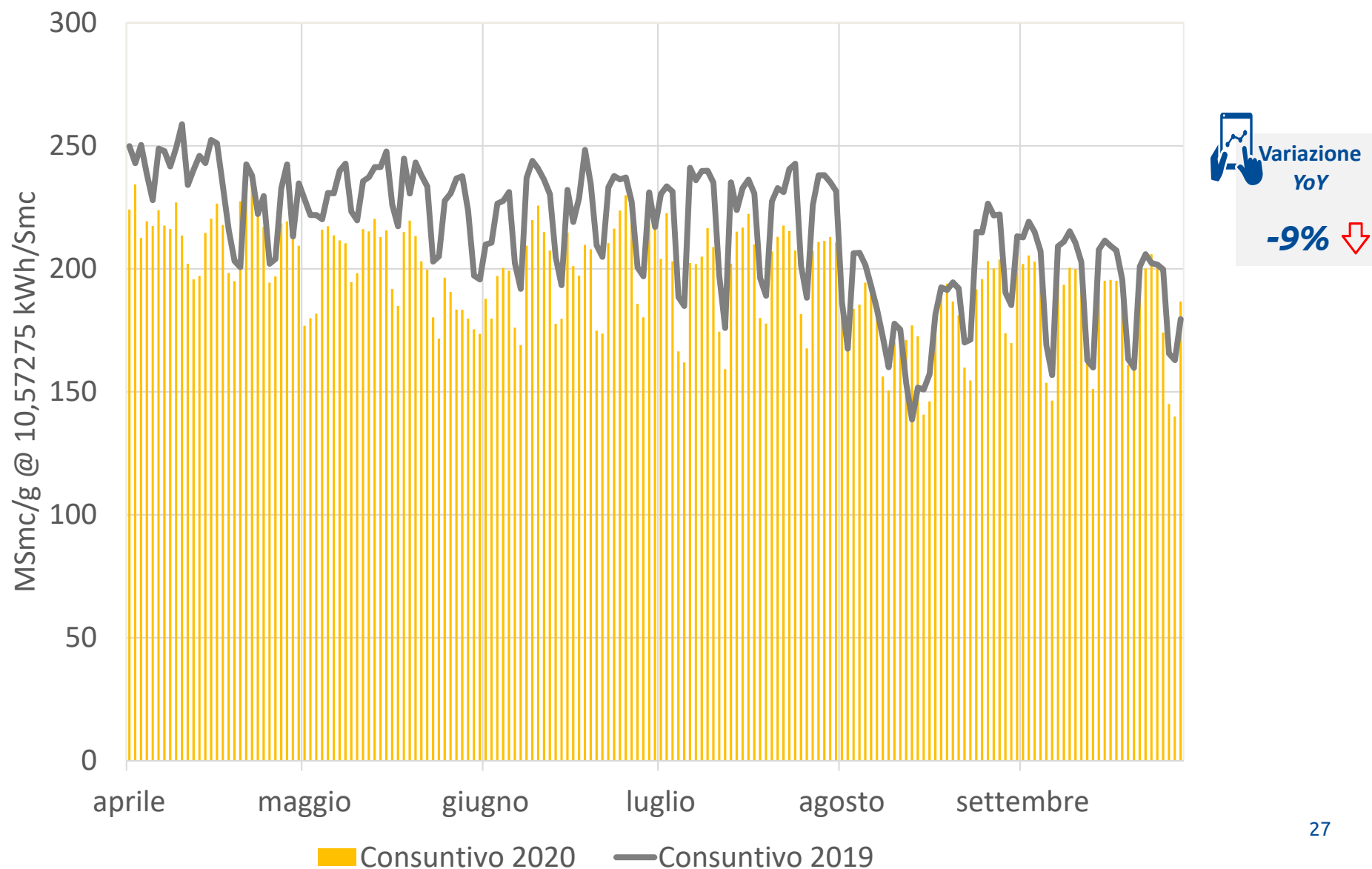


Variazione  
YoY

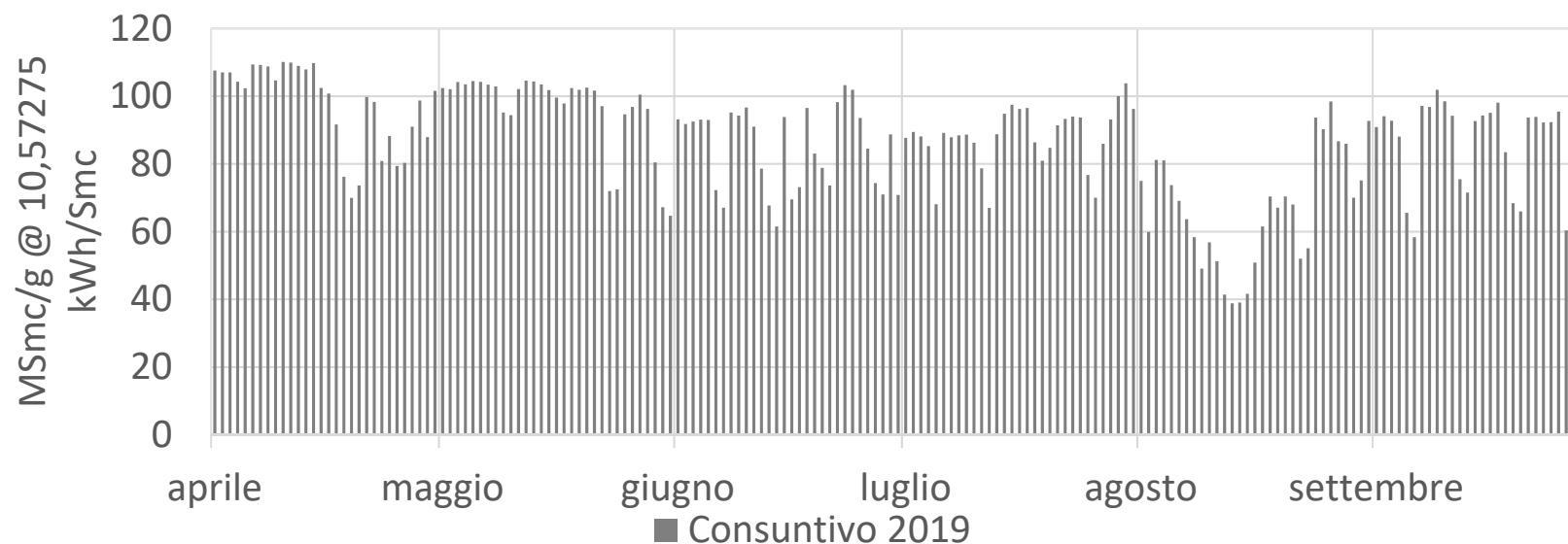
**-12%**



## Domanda Gas estate 2019/20 vs 2018/19: Imnesso in rete al netto del sistema stoccaggi



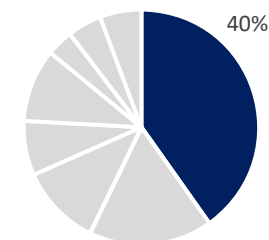
# Estate 2018/19 vs 2019/20: Immeso da Tarvisio



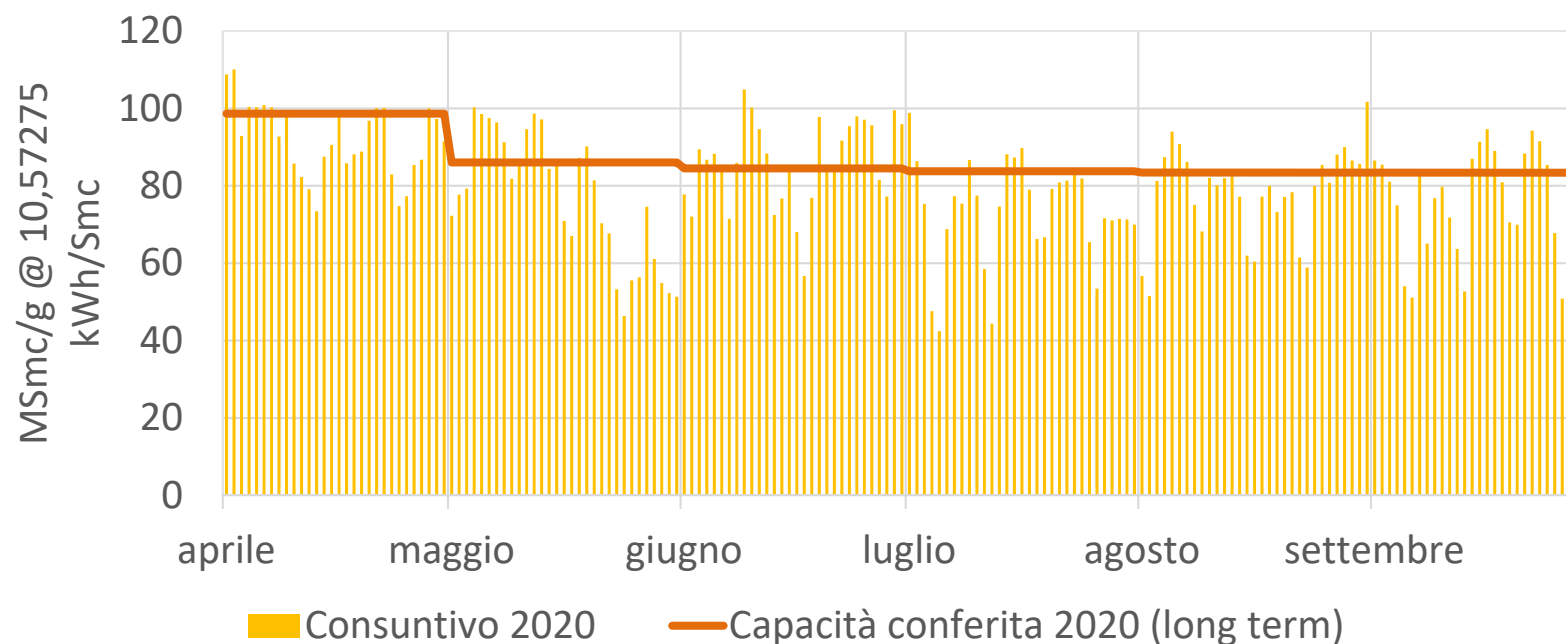
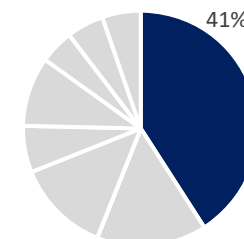
Variazione YoY

-7% ↓

2019



2020



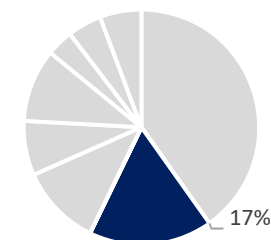
# Estate 2018/19 vs 2019/20: Immeso da Passo Gries



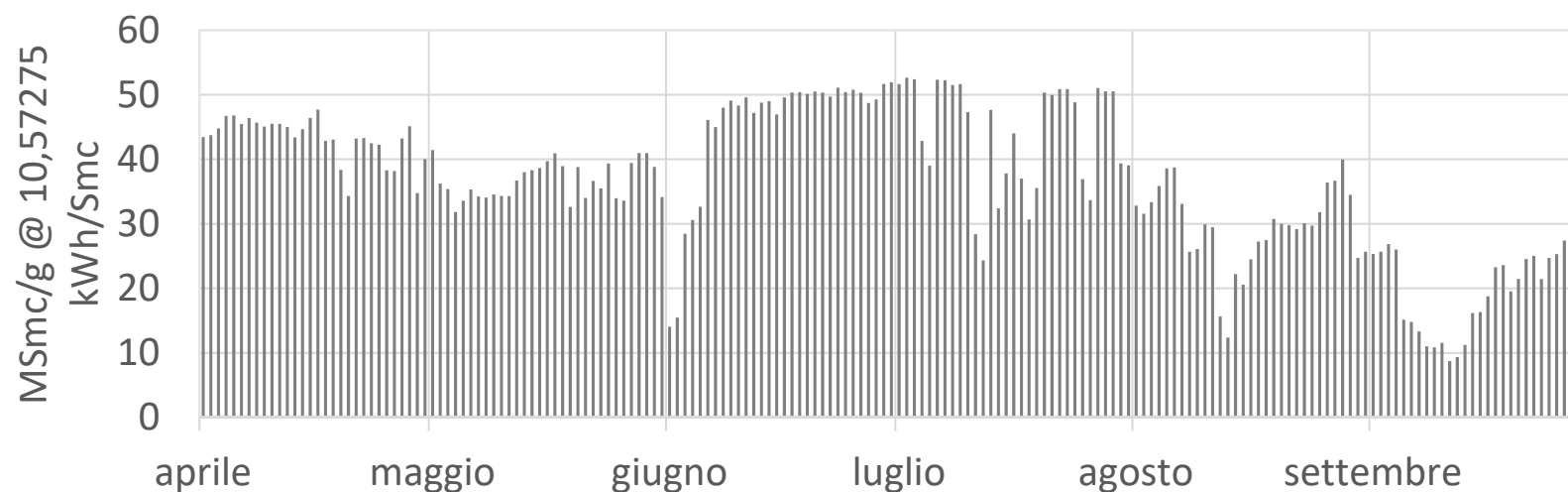
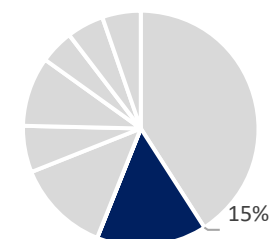
Variazione  
YoY

**-19%** ↓

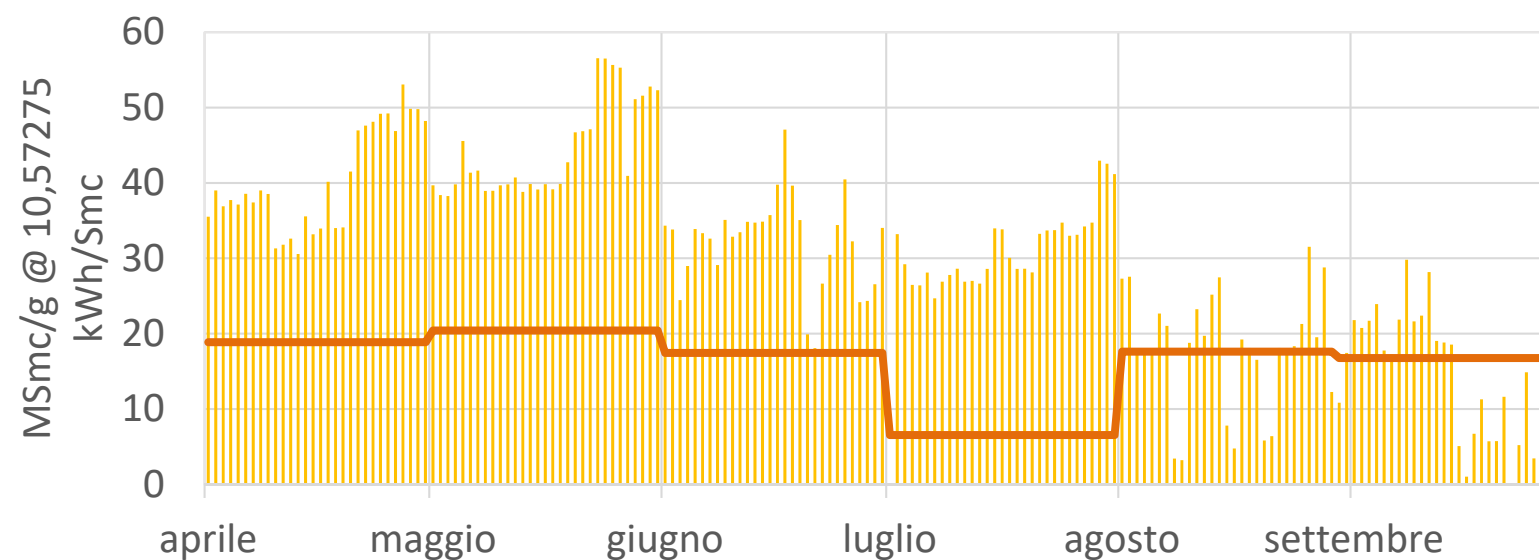
2019



2020



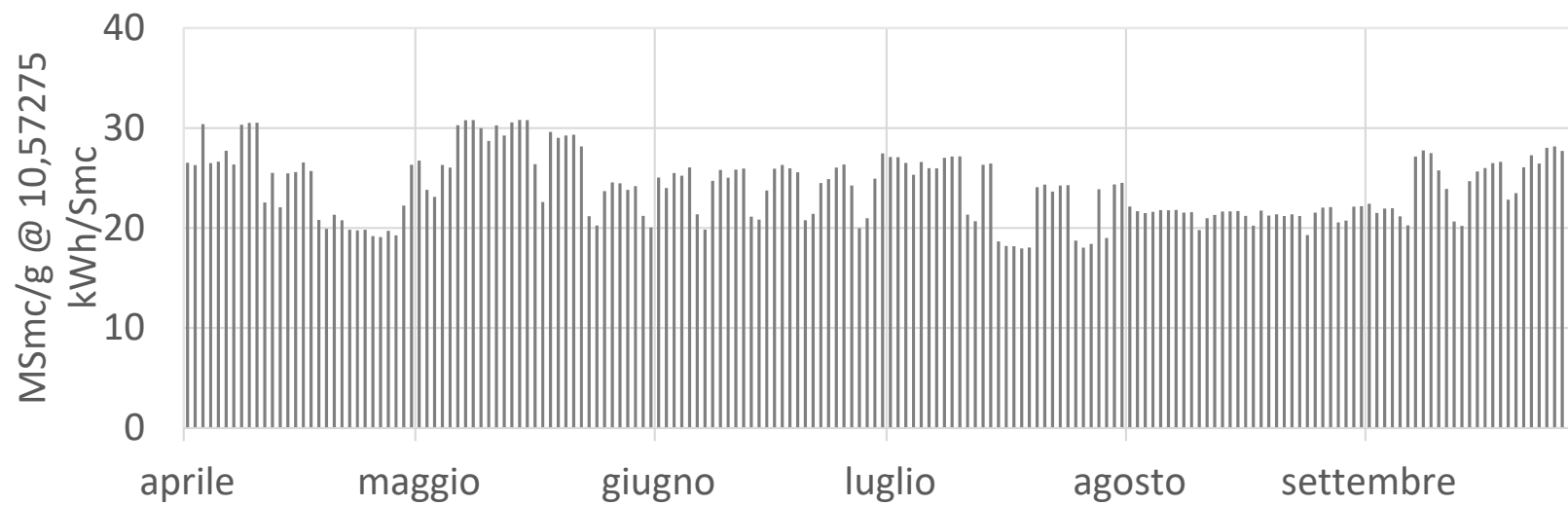
■ Consuntivo 2019



■ Consuntivo 2020

— Capacità conferita 2020 (long term)

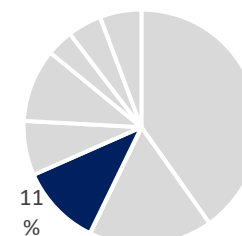
# Estate 2018/19 vs 2019/20: Imnesso da Mazara



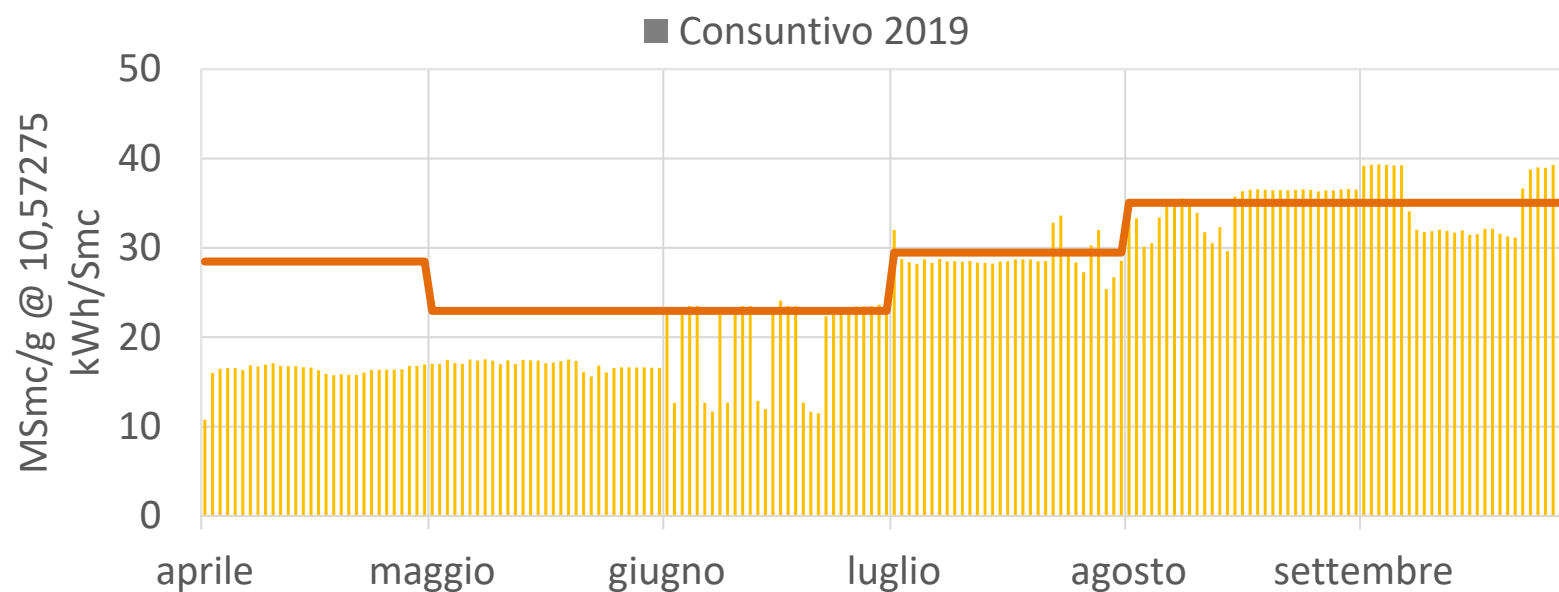
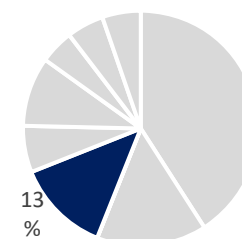
Variazione YoY

+6% ↑

2019



2020



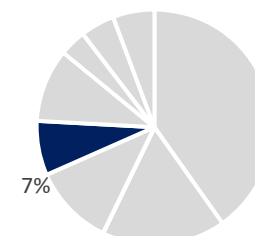
# Estate 2018/19 vs 2019/20: Immeso da Gela



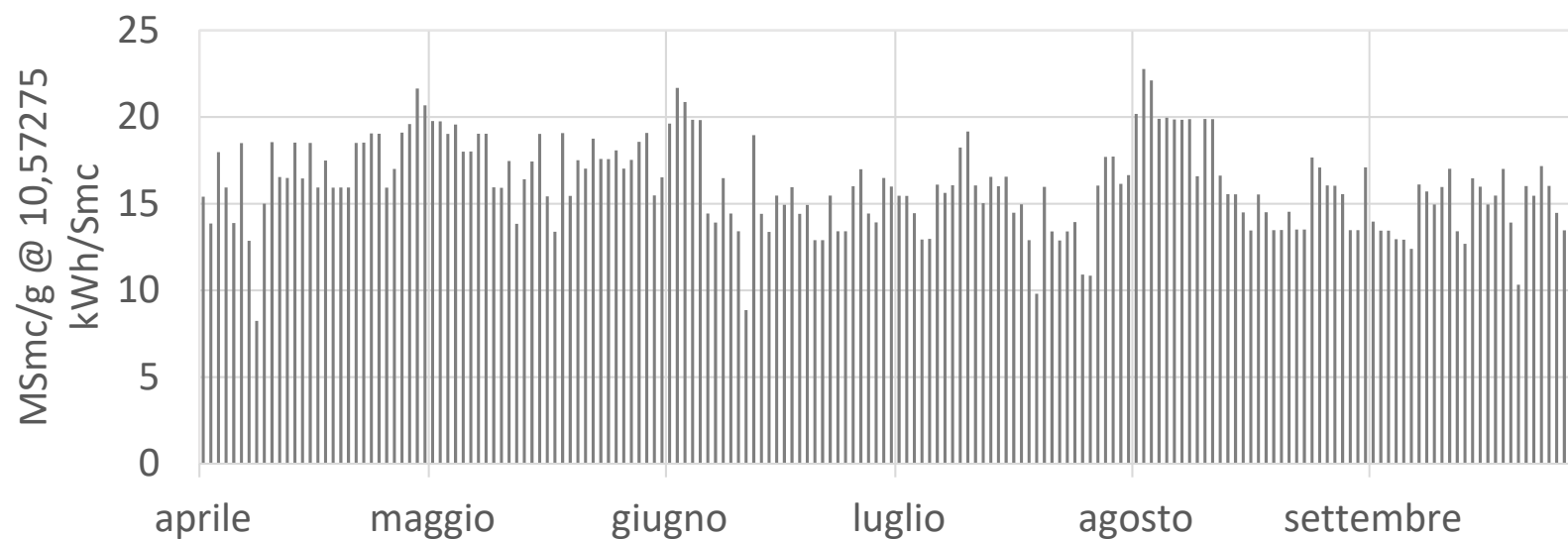
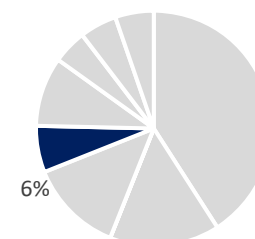
Variazione  
YoY

**-22%** ↓

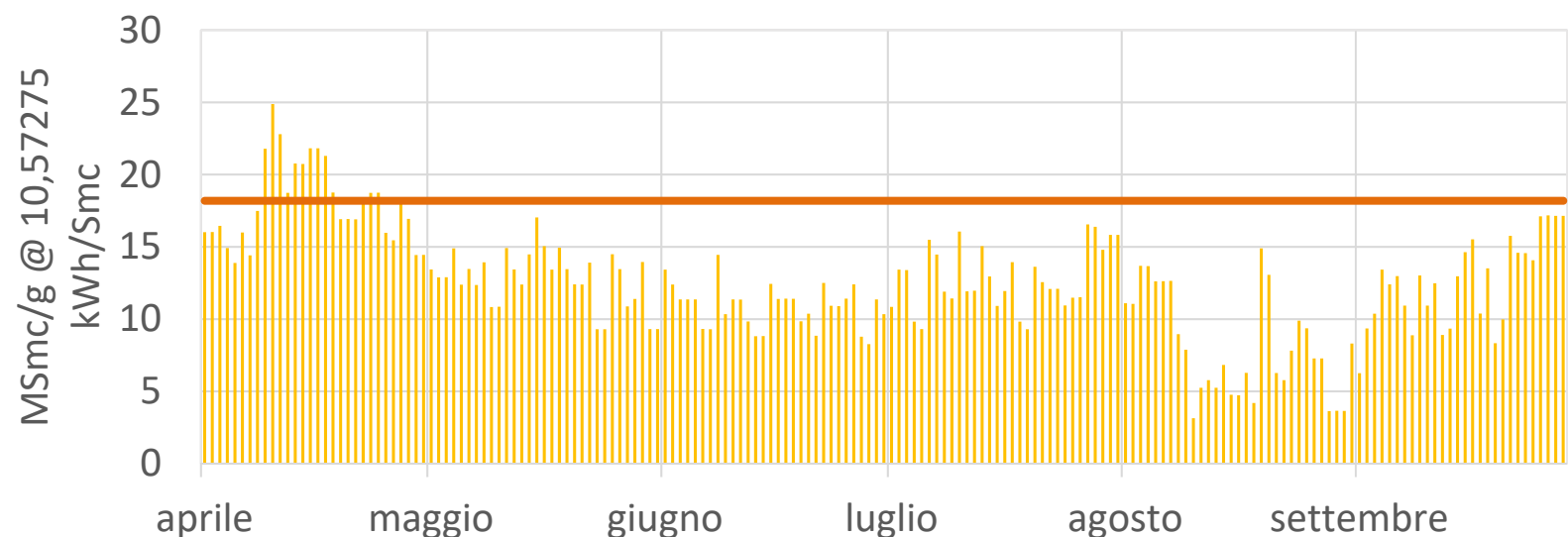
2019



2020



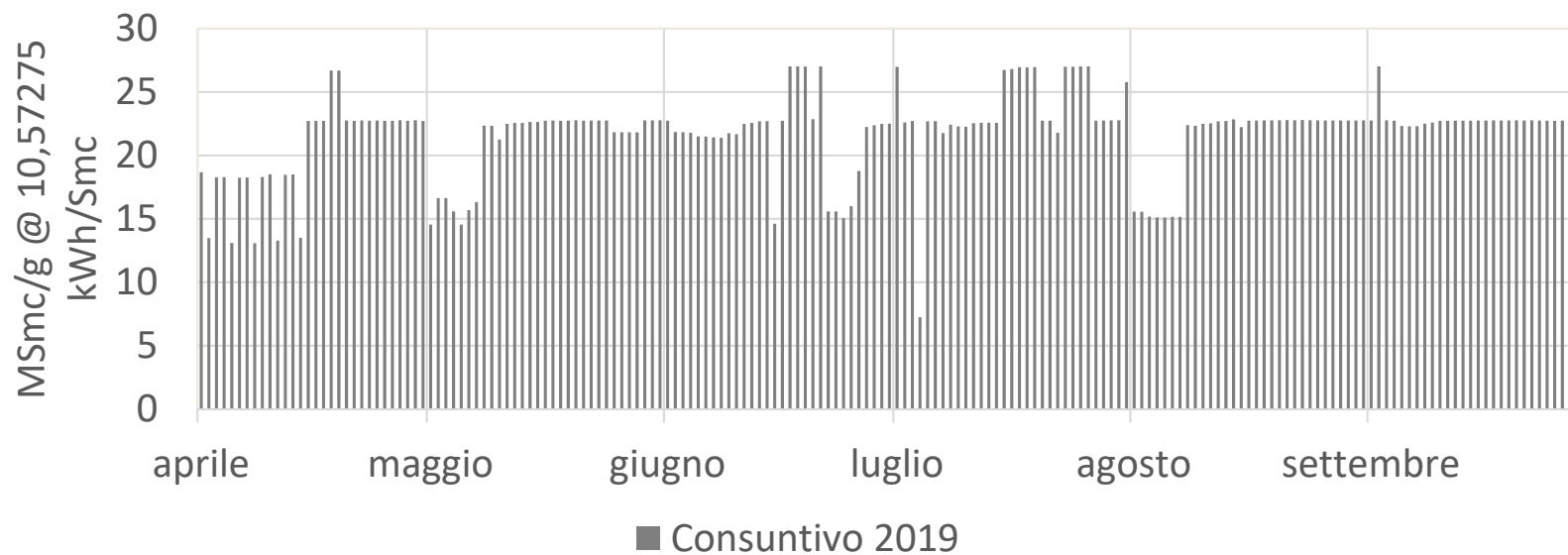
■ Consuntivo 2019



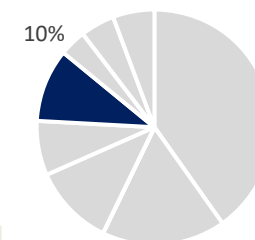
■ Consuntivo 2020

— Capacità conferita 2020 (long term)

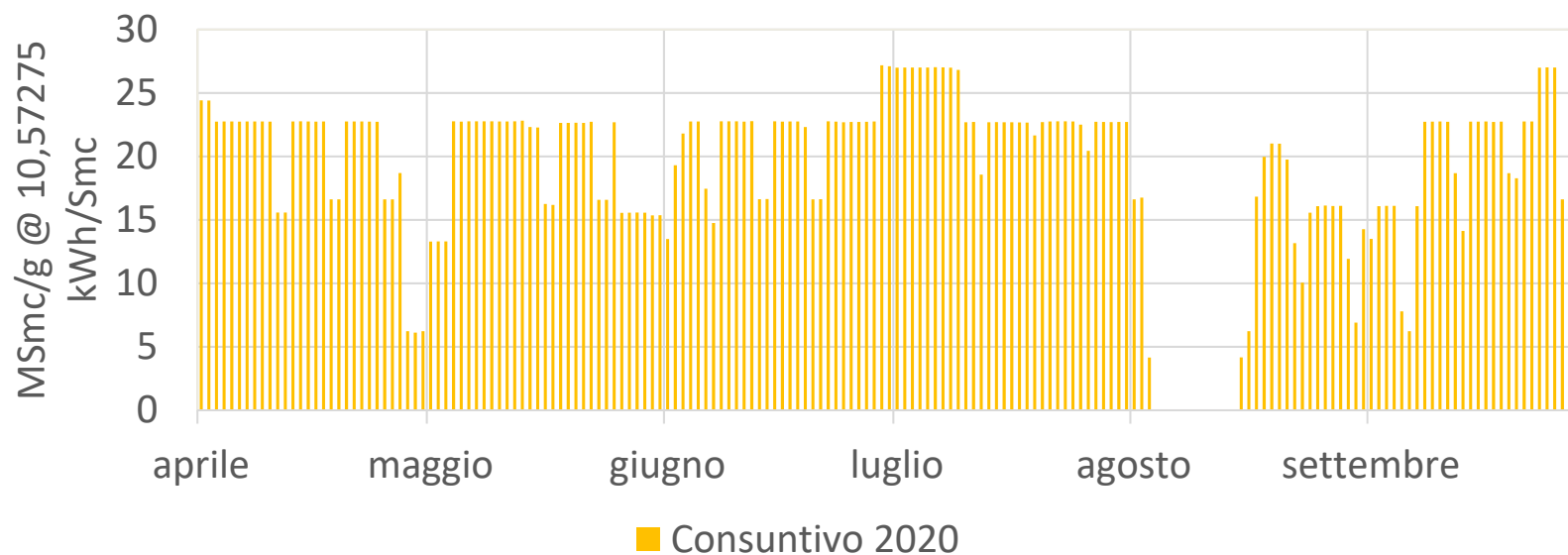
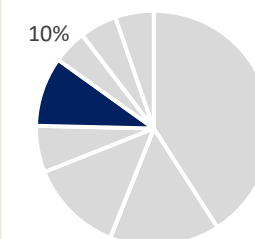
# Estate 2018/19 vs 2019/20: Immeso da Cavarzere



2019



2020

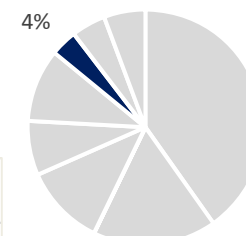




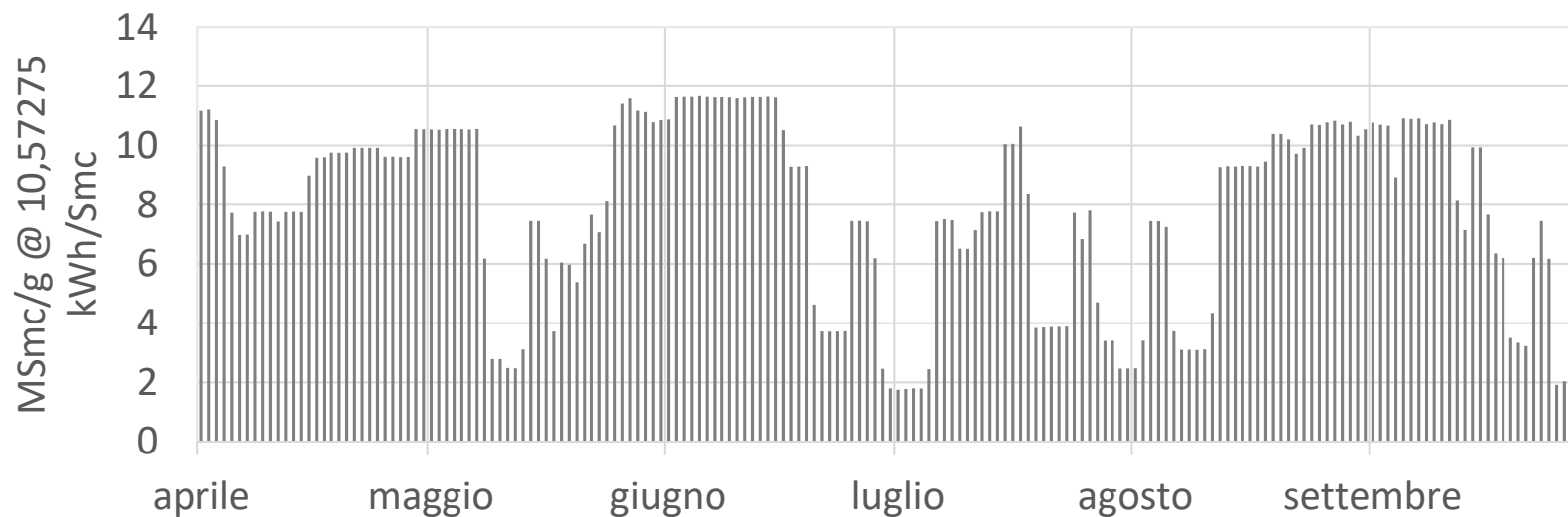
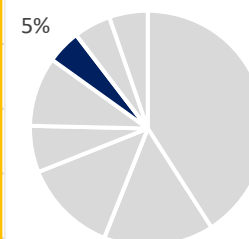
# Estate 2018/19 vs 2019/20: Imnesso da Panigaglia



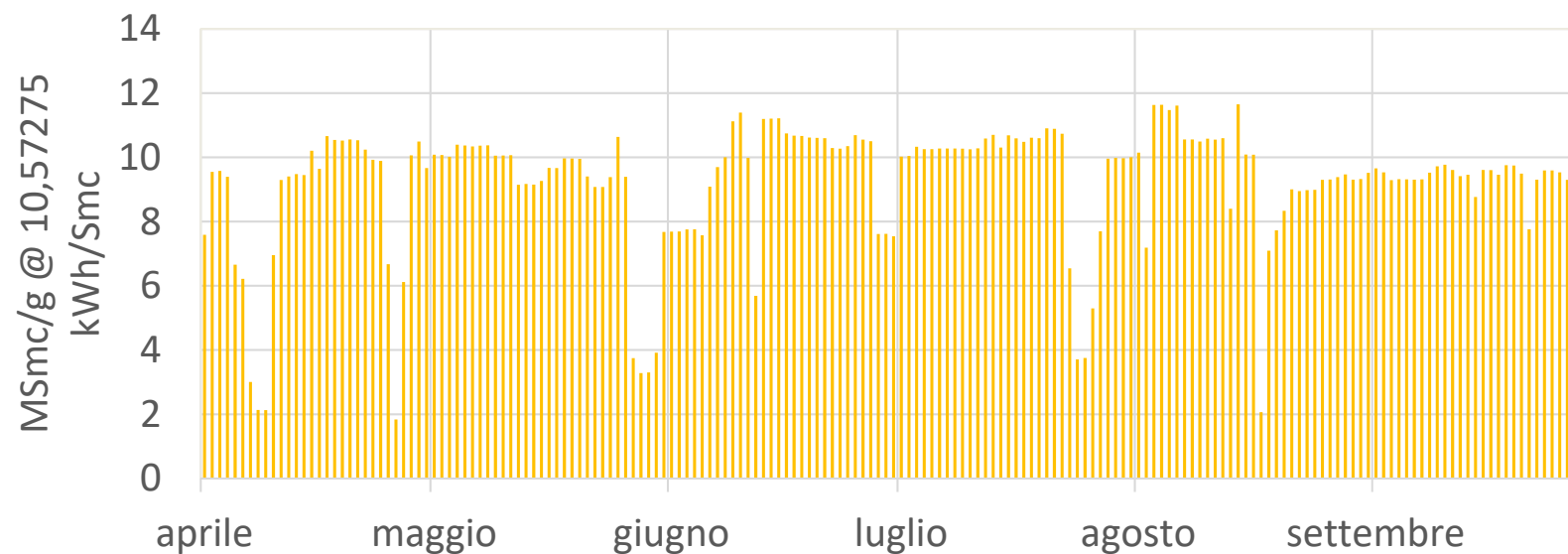
2019



2020



■ Consuntivo 2019



■ Consuntivo 2020

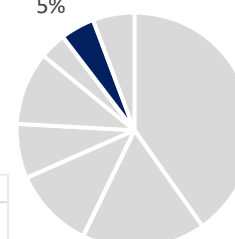
# Estate 2018/19 vs 2019/20: Immeso da Livorno



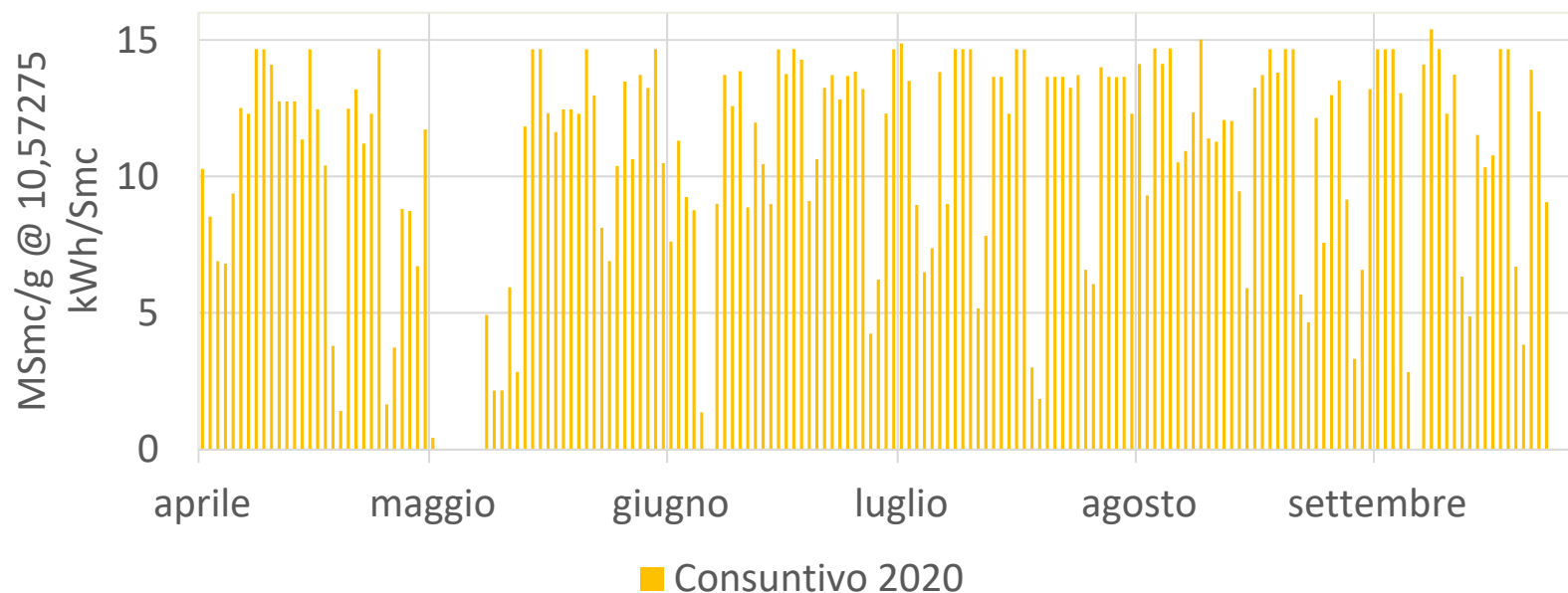
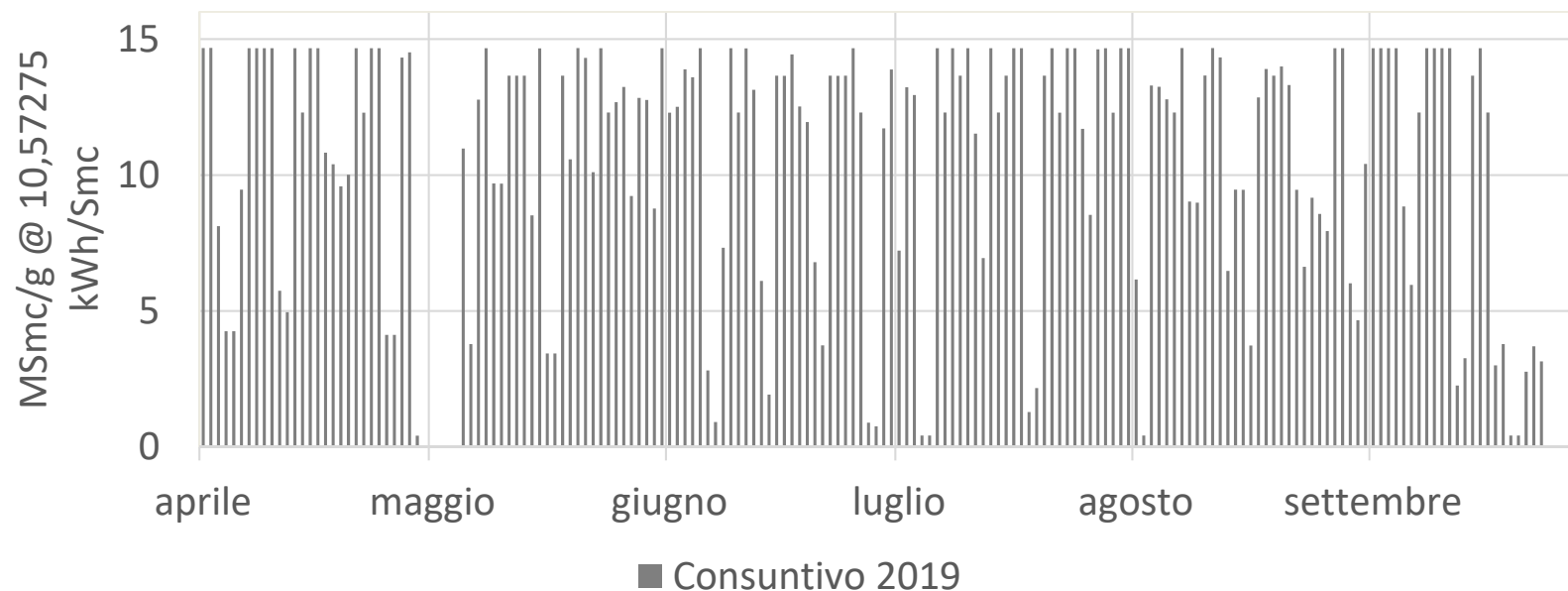
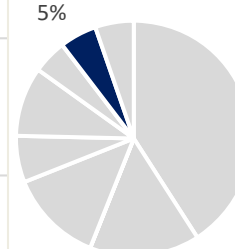
Variazione  
YoY

**-1%** ↓

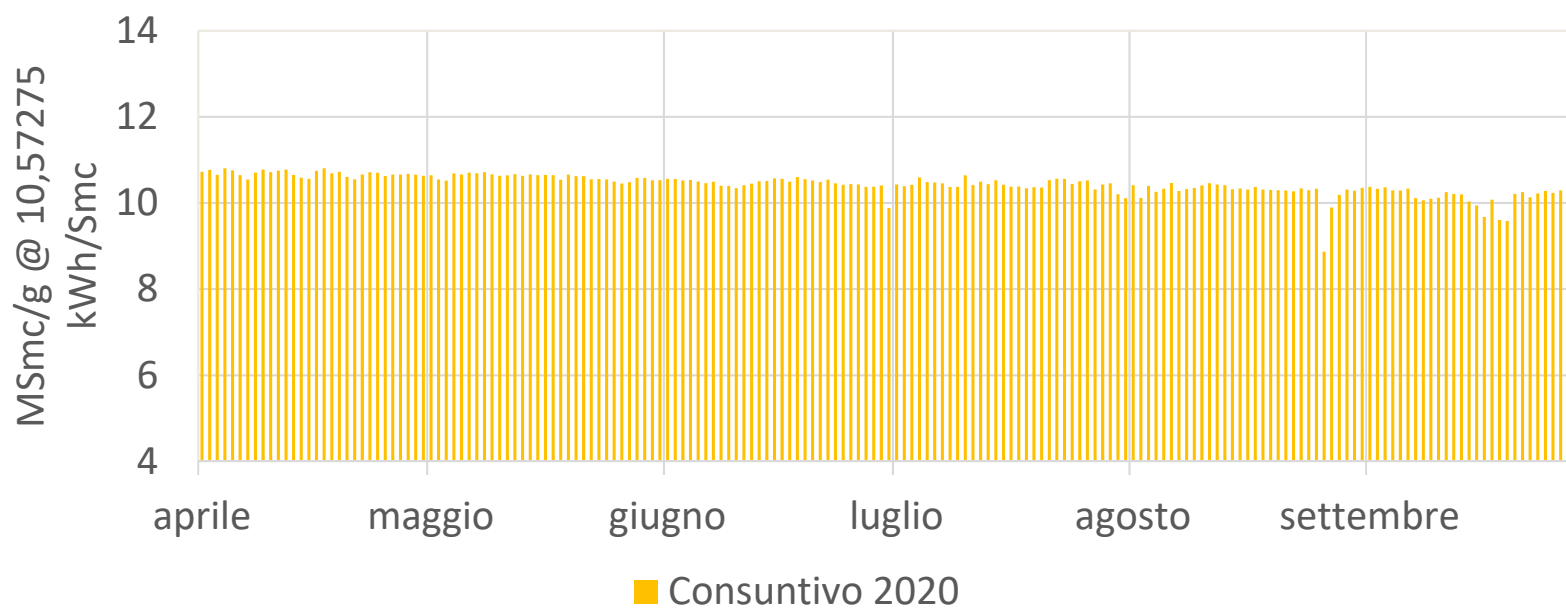
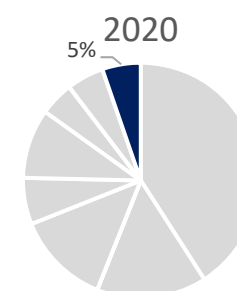
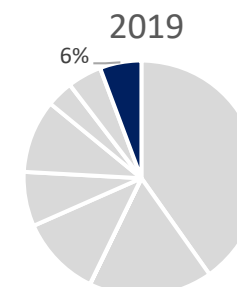
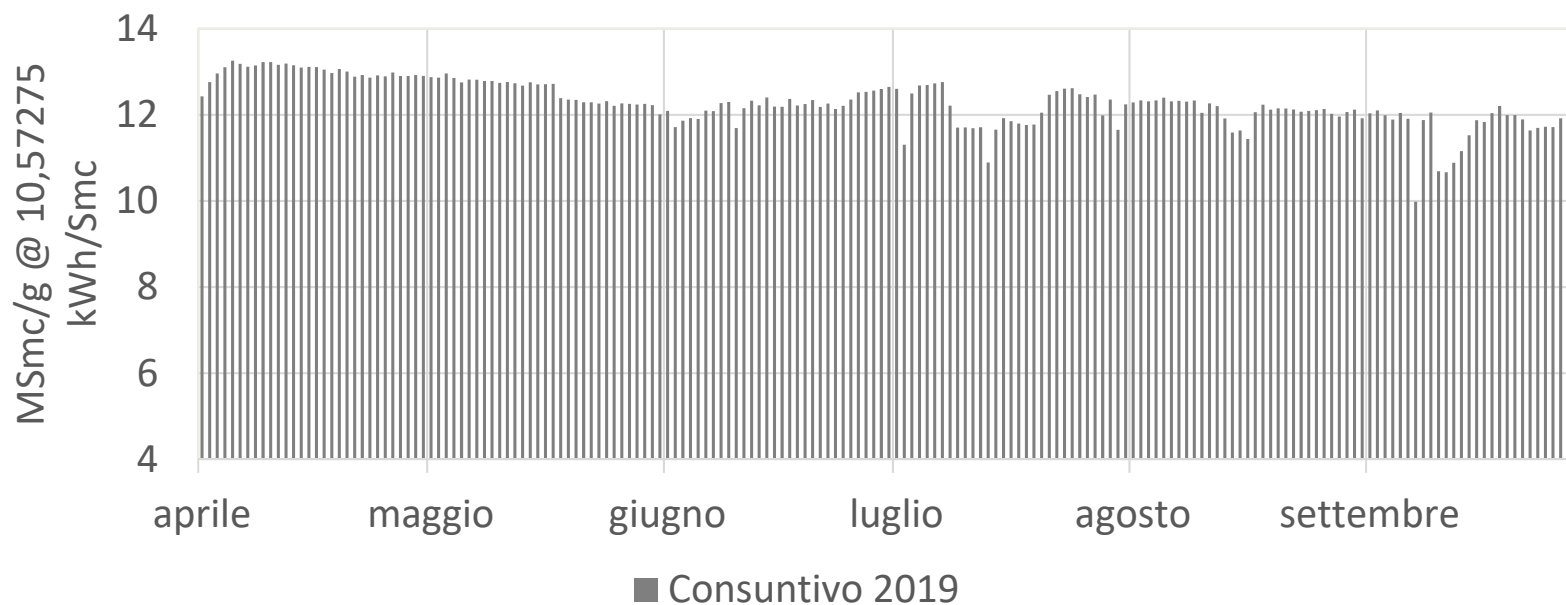
2019



2020



# Estate 2018/19 vs 2019/20: Immeso da Produzioni Nazionali





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1) Domanda gas ed approvvigionamento inverno 2019/20

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2) Esiti allocazione stoccaggio per iniezione 2020

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3) Domanda gas ed approvvigionamento estate 2020

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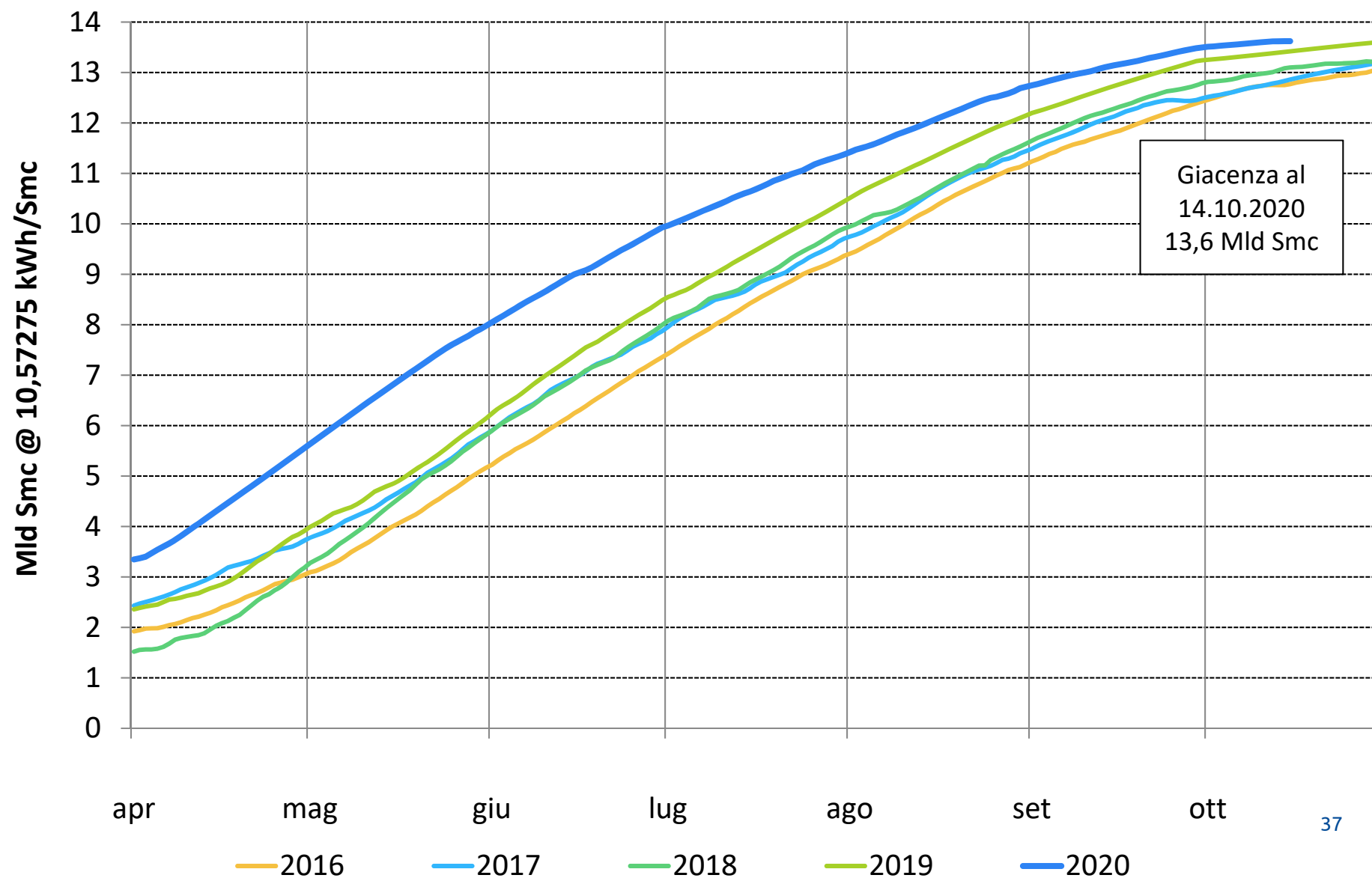
**4) Campagna ricostituzione stoccaggi 2020**

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5) Report GNL Italia

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## Campagna ricostituzione stoccaggi vs anni precedenti





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1) Domanda gas ed approvvigionamento inverno 2017/18

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2) Esiti allocazione stoccaggio per iniezione 2018

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3) Domanda gas ed approvvigionamento estate 2018

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4) Campagna ricostituzione stoccaggi 2018

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5) Report GNL Italia

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# Highlights



## Anno Termico 2018-19:

- **57/82 slot** conferiti da 70.000 m<sup>3</sup> ciascuno (55 carichi effettivamente arrivati)

## Anno Termico 2019-20:

- **60/82 slot** conferiti da 70.000 m<sup>3</sup> ciascuno (60 carichi effettivamente arrivati)

## Anno Termico 2020-21:

17 slot già conferiti



Saturazione del terminale prevista in linea con  
ultimi 2 Gys (45÷60 carichi)

